

**Final Terms dated September 4, 2017****GOLDMAN SACHS INTERNATIONAL****Series K Programme for the issuance  
of Warrants, Notes and Certificates****Issue of EUR 50,000,000 Seven-Year Autocallable Notes  
linked to the EURO STOXX 50<sup>®</sup> Index (Price EUR), due November 18, 2024  
(the "Notes" or the "Securities")****CONTRACTUAL TERMS**

Terms used herein shall have the same meaning as in the General Note Conditions, the Payout Conditions, the Coupon Payout Conditions, the Autocall Payout Conditions and the applicable Underlying Asset Conditions set forth in the base prospectus dated November 16, 2016 (the "**Base Prospectus**") as supplemented by the supplements to the Base Prospectus dated November 28, 2016, March 22, 2017, May 16, 2017 and June 16, 2017, which together constitute a base prospectus for the purposes of Directive 2003/71/EC (as amended, including by Directive 2010/73/EU) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplements to the Base Prospectus are available for viewing at [www.bourse.lu](http://www.bourse.lu) and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. These Final Terms are available for viewing at [www.bourse.lu](http://www.bourse.lu) and [www.goldmansachs-bourse.fr](http://www.goldmansachs-bourse.fr).

A summary of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is attached to these Final Terms.

1. **Tranche Number:** One.
2. **Specified Currency or Currencies:** Euro, as defined in General Note Condition 2(a) (*Definitions*) ("**EUR**").
3. **Aggregate Nominal Amount:**
  - (i) Series: EUR 50,000,000.
  - (ii) Tranche: EUR 50,000,000.
4. **Issue Price:** 100 per cent. (100%) of the Aggregate Nominal Amount.
5. **Specified Denomination:** EUR 1,000.
6. **Calculation Amount:** EUR 1,000.
7. **Issue Date:** September 4, 2017.
8. **Maturity Date:** Scheduled Maturity Date is November 18, 2024.

- |       |   |                               |
|-------|---|-------------------------------|
| (i)   | Strike Date:  | Not Applicable.               |
| (ii)  | Relevant Determination Date (General Note Condition 2(a)):  | Final Reference Date.         |
| (iii) | Scheduled Determination Date:   | Not Applicable.               |
| (iv)  | First Maturity Date Specific Adjustment:  | Not Applicable.               |
| (v)   | Second Maturity Date Specific Adjustment:   | Applicable.                   |
|       | – Specified Day(s) for the purposes of "Second Maturity Date Specific Adjustment":                          | Five Business Days.           |
|       | – Maturity Date Business Day Convention for the purposes of the "Second Maturity Date Specific Adjustment": | No Adjustment.                |
| (vi)  | Business Day Adjustment:  | Not Applicable.               |
| 9.    | <b>Underlying Asset(s):</b>   | The Index (as defined below). |

#### VALUATION PROVISIONS

- |     |   |   |
|-----|---|---|
| 10. | <b>Valuation Date(s):</b>                     | November 12, 2018, May 10, 2019, November 11, 2019, May 11, 2020, November 10, 2020, May 10, 2021, November 10, 2021, May 10, 2022, November 10, 2022, May 10, 2023, November 10, 2023, May 10, 2024 and November 11, 2024. |
|     | – Final Reference Date:                       | The Valuation Date scheduled to fall on November 11, 2024.  |
| 11. | <b>Entry Level Observation Dates:</b>         | Not Applicable.   |
| 12. | <b>Initial Valuation Date:</b>                | November 10, 2017.  |
| 13. | <b>Averaging:</b>                             | Not Applicable.   |
| 14. | <b>Asset Initial Price:</b>                   | Initial Closing Price.  |
| 15. | <b>Adjusted Asset Final Reference Date:</b>   | Not Applicable.   |
| 16. | <b>Adjusted Asset Initial Reference Date:</b> | Not Applicable.   |
| 17. | <b>FX (Final) Valuation Date:</b>             | Not Applicable.   |
| 18. | <b>FX (Initial) Valuation Date:</b>           | Not Applicable.   |
| 19. | <b>Final FX Valuation Date:</b>               | Not Applicable.   |
| 20. | <b>Initial FX Valuation Date:</b>             | Not Applicable.   |

#### COUPON PAYOUT CONDITIONS

- |     |                                  |                     |
|-----|----------------------------------|---------------------|
| 21. | <b>Coupon Payout Conditions:</b> | Applicable.         |
| 22. | <b>Interest Basis:</b>           | Conditional Coupon. |

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|-----|--|---|
| 23. | <b>Interest Commencement Date:</b>                               | Not Applicable.   |
| 24. | <b>Fixed Rate Note Conditions (General Note Condition 7):</b>    | Not Applicable.   |
| 25. | <b>BRL FX Conditions (Coupon Payout Condition 1.1(c)):</b>       | Not Applicable.   |
| 26. | <b>FX Security Conditions (Coupon Payout Condition 1.1(d)):</b>  | Not Applicable.   |
| 27. | <b>Floating Rate Note Conditions (General Note Condition 8):</b> | Not Applicable.   |
| 28. | <b>Change of Interest Basis (General Note Condition 9):</b>      | Not Applicable.   |
| 29. | <b>Conditional Coupon (Coupon Payout Condition 1.3):</b>         | Applicable.   |
|     | (i) Coupon Payment Event:  | Applicable, for the purposes of the definition of "Coupon Payment Event" in the Coupon Payout Conditions, Coupon Barrier Reference Value less than Coupon Barrier Level 1 and greater than or equal to Coupon Barrier Level 2 is applicable in respect of each Coupon Observation Date. |
|     | (ii) Coupon Barrier Reference Value:                             | Coupon Barrier Closing Price.   |
|     | (iii) Coupon Barrier Level:                                      |   |
|     | (a) Coupon Barrier Level 1:                                      | Applicable, in respect of the Asset and the Coupon Observation Date, 100 per cent. (100%) of the Asset Initial Price.   |
|     | (b) Coupon Barrier Level 2:                                      | Applicable, in respect of the Asset and the Coupon Observation Date, 80 per cent. (80%) of the Asset Initial Price.   |
|     | (iv) Coupon Observation Date:                                    | The Valuation Date scheduled to fall on November 11, 2024.  |
|     | (v) Memory Coupon:   | Not Applicable.   |
|     | (vi) Coupon Value:   | 0.14.   |
|     | (vii) Coupon Payment Date:                                       | Maturity Date.  |
|     | (a) First Coupon Payment Date Specific Adjustment:               | Not Applicable.   |
|     | (b) Second Coupon Payment Date Specific Adjustment:              | Not Applicable.   |
| 30. | <b>Range Accrual Coupon (Coupon Payout Condition 1.4):</b>       | Not Applicable.   |

#### **AUTOCALL PAYOUT CONDITIONS**

- |     |   |             |
|-----|---|-------------|
| 31. | <b>Automatic Early Redemption (General Note Condition 10(i)):</b> | Applicable. |
|-----|---|-------------|

- (i) Applicable Date(s): Each Autocall Observation Date.
- (ii) Automatic Early Redemption Date(s): Each date set forth in the Autocall Table in the column entitled "Automatic Early Redemption Date(s)".
  - (a) First Automatic Early Redemption Date Specific Adjustment: Not Applicable.
  - (b) Second Automatic Early Redemption Date Specific Adjustment: Applicable.
    - Automatic Early Redemption Specified Day(s) for the purposes of "Second Automatic Early Redemption Date Specific Adjustment": Five Business Days.
    - Relevant Automatic Early Redemption Determination Date: The Applicable Date corresponding to such Scheduled Automatic Early Redemption Date.
- (iii) Automatic Early Redemption Amount(s): As specified in the Autocall Payout Conditions.

32. **Autocall Payout Conditions:** Applicable.

- (i) Autocall Event: Applicable, for the purposes of the definition of "Autocall Event" in the Autocall Payout Conditions, Autocall Reference Value greater than or equal to the Autocall Level is applicable in respect of each Autocall Observation Date.
  - No Coupon Amount payable following Autocall Event: Not Applicable
- (ii) Autocall Reference Value: Autocall Closing Price.
- (iii) Autocall Level: In respect of the Asset and each Autocall Observation Date, 100 per cent. (100%) of the Asset Initial Price.
- (iv) Autocall Observation Date: Each date set forth in the Autocall Table in the column entitled "Autocall Observation Date".
- (v) Autocall Event Amount: In respect of each Autocall Observation Date, the amount set forth in the Autocall Table in the column "Autocall Event Amount" in the row corresponding to such Autocall Observation Date.

<b>AUTOCALL TABLE</b>		
<b>Autocall Observation Date</b>	<b>Automatic Early Redemption Date</b>	<b>Autocall Event Amount</b>

The Valuation Date scheduled to fall on November 12, 2018	November 19, 2018	EUR 1,063.00
The Valuation Date scheduled to fall on May 10, 2019	May 17, 2019	EUR 1,094.50
The Valuation Date scheduled to fall on November 11, 2019	November 18, 2019	EUR 1,126.00
The Valuation Date scheduled to fall on May 11, 2020	May 18, 2020	EUR 1,157.50
The Valuation Date scheduled to fall on November 10, 2020	November 17, 2020	EUR 1,189.00
The Valuation Date scheduled to fall on May 10, 2021	May 17, 2021	EUR 1,220.50
The Valuation Date scheduled to fall on November 10, 2021	November 17, 2021	EUR 1,252.00
The Valuation Date scheduled to fall on May 10, 2022	May 17, 2022	EUR 1,283.50
The Valuation Date scheduled to fall on November 10, 2022	November 17, 2022	EUR 1,315.00
The Valuation Date scheduled to fall on May 10, 2023	May 17, 2023	EUR 1,346.50
The Valuation Date scheduled to fall on November 10, 2023	November 17, 2023	EUR 1,378.00
The Valuation Date scheduled to fall on May 10, 2024	May 17, 2024	EUR 1,409.50

## REDEMPTION PROVISIONS

33. **Redemption/Payment Basis:** Index Linked Notes.
34. **Redemption at the option of the Issuer (General Note Condition 10(b)):** Not Applicable.
35. **Redemption at the option of Noteholders (General Note Condition 10(c)):** Not Applicable.
36. **Zero Coupon Note Conditions:** Not Applicable.
37. **Final Redemption Amount of each Note (General Note Condition 10(a)):**

In cases where the Final Redemption Amount is Share Linked, Index Linked, Commodity Linked, Commodity Index Linked, FX Linked or Inflation Linked:

- Provisions for determining Final Redemption Amount where calculated by reference to Share and/or Index and/or Commodity and/or Commodity Payout Conditions apply (see further particulars specified below).

Index and/or FX Rate and/or Inflation  
Index:

#### FINAL REDEMPTION AMOUNT PAYOUT CONDITIONS

38. **Single Limb Payout (Payout Condition 1.1):** Not Applicable.
39. **Multiple Limb Payout (Payout Condition 1.2):** Applicable.
- (i) **Trigger Event (Payout Condition 1.2(a)(i)):** Applicable.
- (a) Trigger Payout 1: Applicable.
- Trigger Percentage: 144.1 per cent. (144.1%).
- (b) Trigger Payout 2: Not Applicable.
- (c) Trigger Cap: Not Applicable.
- (d) Trigger Floor: Not Applicable.
- (ii) **Payout 1 (Payout Condition 1.2(b)(i)(A)):** Applicable.
- Redemption Percentage: 100 per cent. (100%).
- (iii) **Payout 2 (Payout Condition 1.2(b)(i)(B)):** Not Applicable.
- (iv) **Payout 3 (Payout Condition 1.2(b)(i)(C)):** Not Applicable.
- (v) **Payout 4 (Payout Condition 1.2(b)(i)(D)):** Not Applicable.
- (vi) **Payout 5 (Payout Condition 1.2(b)(i)(E)):** Not Applicable.
- (vii) **Payout 6 (Payout Condition 1.2(b)(i)(F)):** Not Applicable.
- (viii) **Payout 7 (Payout Condition 1.2(b)(i)(G)):** Not Applicable.
- (ix) **Payout 8 (Payout Condition 1.2(b)(i)(H)):** Not Applicable.
- (x) **Downside Cash Settlement (Payout Condition 1.2(c)(i)(A)):** Applicable, for the purpose of Payout Condition 1.2(c)(i)(A), Single Asset is applicable.
- (a) Minimum Percentage: Not Applicable.
- (b) Final Value: Final Closing Price.
- (c) Initial Value: 100 per cent. (100%) of the Initial Closing Price.
- (d) Downside Cap: Not Applicable.
- (e) Downside Floor: Not Applicable.
- (f) Asset FX: Not Applicable.

40. **Downside Physical Settlement (Payout Condition 1.2(c)(ii)):** Not Applicable.
41. **Barrier Event Conditions (Payout Condition 2):** Applicable.
- (i) Barrier Event: Applicable, for the purposes of the definition of "Barrier Event" in the Payout Conditions, Barrier Reference Value less than the Barrier Level is applicable.
- (ii) Barrier Reference Value: Barrier Closing Price.
- (iii) Barrier Level: 65 per cent. (65%) of the Asset Initial Price.
- (iv) Barrier Observation Period: Not Applicable.
42. **Trigger Event Conditions (Payout Condition 3):** Applicable.
- (i) Trigger Event: Applicable, for the purposes of the definition of "Trigger Event" in the Payout Conditions, Trigger Reference Value less than the Trigger Level is applicable.
- (ii) Trigger Reference Value: Trigger Closing Price.
- (iii) Trigger Level: In respect of the Asset, 100 per cent. (100%) of the Asset Initial Price.
- (iv) Trigger Observation Period: Not Applicable.
43. **Currency Conversion:** Not Applicable.
44. **Physical Settlement (General Note Condition 12(a)):** Not Applicable.
45. **Non-scheduled Early Repayment Amount:** Fair Market Value.
- Adjusted for any reasonable expenses and costs: Applicable.

**SHARE LINKED NOTE / INDEX LINKED NOTE / COMMODITY LINKED NOTE / FX LINKED NOTE / INFLATION LINKED NOTE**

46. **Type of Notes:** The Notes are Index Linked Notes – the Index Linked Conditions are applicable.
47. **Share Linked Notes:** Not Applicable.
48. **Index Linked Notes:** Applicable.
- (i) Single Index, Index Basket or Multi-Asset Basket: Single Index.
- (ii) Name of Index(ices): EURO STOXX 50<sup>®</sup> Index (Price EUR) (*Bloomberg code: SX5E <Index>; Reuters screen: .STOXX50E*) (the "**Index**").
- (iii) Type of Index: Multi-Exchange Index.
- (iv) Exchange(s): As specified in Index Linked Condition 7 (*Definitions*)

	in respect of a Multi-Exchange Index.
(v) Related Exchange(s):	All Exchanges.
(vi) Options Exchange:	Not Applicable.
(vii) Index Sponsor:	STOXX Limited.
(viii) Valuation Time:	As specified in Index Linked Condition 7 ( <i>Definitions</i> ) in respect of a Multi-Exchange Index.
(ix) Latest Reference Date:	Not Applicable.
(x) Index-Linked Derivatives Contract Provisions:	Not Applicable.
(xi) Initial Index Level:	Not Applicable.
(xii) Initial Closing Index Level:	Not Applicable.
(xiii) Initial Average Index Level:	Not Applicable.
(xiv) Initial Average Closing Index Level:	Not Applicable.
(xv) Single Index and Reference Dates – Consequences of Disrupted Days:	Applicable in respect of each Reference Date – as specified in Index Linked Condition 1.1.
(a) Maximum Days of Disruption:	As defined in Index Linked Condition 7 ( <i>Definitions</i> ).
(b) No Adjustment:	Not Applicable.
(xvi) Single Index and Averaging Reference Dates – Consequences of Disrupted Days:	Not Applicable.
(xvii) Index Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	Not Applicable.
(xviii) Index Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	Not Applicable.
(xix) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	Not Applicable.
(xx) Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	Not Applicable.
(xxi) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	Not Applicable.
(xxii) Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common	Not Applicable.



	Disrupted Day):	
	(xxiii) Fallback Valuation Date:	Not Applicable.
	(xxiv) Index Modification:	Calculation Agent Adjustment.
	(xxv) Index Cancellation:	Calculation Agent Adjustment.
	(xxvi) Index Disruption:	Calculation Agent Adjustment.
	(xxvii) Change in Law:	Applicable.
	(xxvii) Correction of Index Level:	Applicable.
	(xxix) Correction Cut-off Date:	Default Correction Cut-off Date is applicable in respect of each Reference Date.
	(xxx) Index Disclaimer:	Applicable to an Index.
49.	<b>Commodity Linked Notes (Single Commodity or Commodity Basket):</b>	Not Applicable.
50.	<b>Commodity Linked Notes (Single Commodity Index or Commodity Index Basket):</b>	Not Applicable.
51.	<b>FX Linked Notes:</b>	Not Applicable.
52.	<b>Inflation Linked Notes:</b>	Not Applicable.
53.	<b>EIS Notes:</b>	Not Applicable.
54.	<b>Multi-Asset Basket Linked Notes:</b>	Not Applicable.
<b>GENERAL PROVISIONS APPLICABLE TO THE NOTES</b>		
55.	<b>FX Disruption Event/CNY FX Disruption Event/Currency Conversion Disruption Event (General Note Condition 13):</b>	Not Applicable.
56.	<b>Rounding (General Note Condition 22):</b>	
	(i) Non-Default Rounding – calculation values and percentages:	Not Applicable.
	(ii) Non-Default Rounding – amounts due and payable:	Not Applicable.
	(iii) Other Rounding Convention:	Not Applicable.
57.	<b>Additional Business Centre(s):</b>	Not Applicable.
	– Non-Default Business Day:	Not Applicable.
58.	<b>Form of Notes:</b>	Registered Notes.
		Global Registered Note registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg exchangeable for Individual Note Certificates in the limited circumstances described in the Global Registered Note.
59.	<b>Additional Financial Centre(s) relating to</b>	Not Applicable.

**Payment Business Days:**

- Non-Default Payment Business Day: Not Applicable.
- 60. **Principal Financial Centre:** The Principal Financial Centre in relation to EUR is the principal financial centre of such Member State of the European Communities as is selected by the Calculation Agent.
  - Non-Default Principal Financial Centre: Applicable.
- 61. **Instalment Notes (General Note Condition 10(p)):** Not Applicable.
- 62. **Minimum Trading Number (General Note Condition 5(f)):** One Note (corresponding to a nominal amount of EUR 1,000).
- 63. **Permitted Trading Multiple (General Note Condition 5(f)):** One Note (corresponding to a nominal amount of EUR 1,000).
- 64. **Record Date (General Note Condition 11):** Not Applicable.
- 65. **Calculation Agent (General Note Condition 18):** Goldman Sachs International.

**DISTRIBUTION**

- 66. **Method of distribution:** Non-syndicated.
  - (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.
  - (ii) Date of Subscription Agreement: Not Applicable.
  - (iii) If non-syndicated, name and address of Dealer: Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
- 67. **Non-exempt Offer:** An offer of the Notes may be made by the placers other than pursuant to Article 3(2) of the Prospectus Directive in the Republic of France (the "**Public Offer Jurisdiction**") during the period commencing on (and including) September 4, 2017 and ending on (and including) November 10, 2017 ("**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

Signed on behalf of Goldman Sachs International:

By: .....

Duly authorised

## OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING**

Application will be made by the Issuer (or on its behalf) for the Notes to be listed on the Official List and admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from, at the earliest, the Issue Date.

No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Notes on the relevant stock exchange(s) over their entire lifetime. The Notes may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).
2. **ESTIMATED TOTAL EXPENSES RELATED TO THE ADMISSION TO TRADING**

Not Applicable.
3. **LIQUIDITY ENHANCEMENT AGREEMENTS**

Not Applicable.
4. **RATINGS**

Not Applicable.
5. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER**

The Issue Price includes a selling commission of up to 2.50 per cent. (2.50%) of the Aggregate Nominal Amount of the Securities which will be paid on the Issue Date and a recurring fee of up to 0.50 per cent (0.50%) per annum of the Aggregate Nominal Amount of the Securities which will be paid quarterly thereafter. If the Securities are not redeemed early, or purchased and cancelled, the total amount of selling commission paid will be up to 6.00 per cent. (6.00%) of the Aggregate Nominal Amount of the Securities. Further details are available upon request.
6. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**
  - (i) Reasons for the offer: Not Applicable.
  - (ii) Estimated net proceeds: Not Applicable.
  - (iii) Estimated total expenses: Not Applicable.
7. **PERFORMANCE AND VOLATILITY OF THE UNDERLYING ASSET**

Details of the past and further performance and volatility of the Underlying Asset may be obtained from Bloomberg and Reuters. However, past performance is not indicative of future performance.
8. **OPERATIONAL INFORMATION**

Any Clearing System(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable.

Delivery: Delivery against payment.

Names and addresses of additional Paying Agent(s) (if any): Not Applicable.

Operational contact(s) for Fiscal Agent: eq-sd-operations@gs.com.

Intended to be held in a manner which No.  
would allow Eurosystem eligibility:

## 9. TERMS AND CONDITIONS OF THE OFFER

Offer Period:	An offer of the Notes will be made by the financial intermediary named below other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction during the period commencing on (and including) September 4, 2017 and ending on (and including) November 10, 2017.
Offer Price:	<p>In respect of the relevant subscription date during the Offer Period specified in the table below (<i>Details of Offer Price and Delivery</i>), as specified in the column entitled "Offer Price" (expressed as a percentage of the Aggregate Nominal Amount)" of the table below (<i>Details of Offer Price and Delivery</i>) in the row corresponding to such subscription date.</p> <p>The Issue Price includes a selling commission of up to 2.50 per cent. (2.50%) of the Aggregate Nominal Amount of the Securities which will be paid on the Issue Date and a recurring fee of up to 0.50 per cent (0.50%) per annum of the Aggregate Nominal Amount of the Securities which will be paid quarterly thereafter. If the Securities are not redeemed early, or purchased and cancelled, the total amount of selling commission paid will be up to 6.00 per cent. (6.00%) of the Aggregate Nominal Amount of the Securities. Further details are available upon request.</p>
Conditions to which the offer is subject:	<p>The offer of the Notes for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Notes being issued.</p> <p>The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be published by way of notice which will be available on the website of the Issuer (<a href="http://www.goldmansachs-bourse.fr">www.goldmansachs-bourse.fr</a>).</p> <p>The offer of the Notes may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.</p>
Description of the application process:	The subscription in the Republic of France will be received, within the amount available for sale, at the counters of the French branches of the Authorised Offeror. There is no preferential subscription right for this offer.
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable.
Details of the minimum and/or maximum amount of application:	<p>The minimum amount of application per investor will be EUR 1,000 in aggregate nominal amount of the Securities.</p> <p>The maximum amount of application will be subject only to availability at the time of application.</p>
Details of the method and time limits for paying up and delivering the Notes:	In respect of the relevant subscription date during the Offer Period specified in the table below ( <i>Details of Offer Price and Delivery</i> ), each subscriber shall pay the relevant Offer

Price to the relevant Authorised Offeror (who shall pay the same to the Issuer) on the date specified in the table below (*Details of Offer Price and Delivery*) in the column entitled "Payment/Delivery Date" in the row corresponding to such subscription date.

The Issuer shall pay commissions to the relevant Authorised Offeror at a later time upon invoice.

In respect of the relevant subscription date during the Offer Period specified in the table below (*Details of Offer Price and Delivery*), the delivery of the subscribed Securities will be made on the date specified in the table below (*Details of Offer Price and Delivery*) in the column entitled "Payment/Delivery Date" in the row corresponding to such subscription date.

Manner in and date on which results of the offer are to be made public:

The results of the offering will be available on the website of the Issuer ([www.goldmansachs-bourse.fr](http://www.goldmansachs-bourse.fr)) on or around the Issue Date.

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not Applicable.

Categories of potential investors and whether tranche(s) have been reserved for certain countries:

The Notes will be offered to the public in the Public Offer Jurisdiction.

Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. Neither the Issuer nor the Dealer has taken or will take any action specifically in relation to the Notes referred to herein to permit a public offering of such Notes in any jurisdiction other than the Public Offer Jurisdiction.

In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.

Notwithstanding anything else in the Base Prospectus (as supplemented), the Issuer will not accept responsibility for the information given in the Base Prospectus or the Final Terms in relation to offers of Notes made by an offeror not authorised by the Issuer to make such offers.

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Allocation of Securities is simultaneous with the acceptance of the offer by each individual investor and subject to (i) the availability of funds in his or her account for the total amount invested and (ii) the total amount for which acceptances have been received not exceeding the maximum Aggregate Nominal Amount of Notes in the Series.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

There are no expenses specifically charged to the subscriber or purchaser other than that specified in paragraph 5 of the Contractual Terms above.

Please refer to "French Tax Considerations" and "Luxembourg Tax Considerations" in the section entitled "Taxation" in the Base Prospectus.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: Banque Neuflyze OBC, 3 avenue Hoche, 75008 Paris, France, and such other placers as may be notified to potential investors from time to time.

#### **Consent to use the Base Prospectus**

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus: Banque Neuflyze OBC, 3 avenue Hoche, 75008 Paris, France, and such other placers as may be notified to potential investors from time to time.

Offer period during which subsequent resale or final placement of Notes by financial intermediaries can be made: The Offer Period.

Conditions attached to the consent: The Issuer consents to the use of the Base Prospectus in connection with the making of an offer of the Securities to the public requiring the prior publication of a prospectus under the Prospectus Directive (a "**Non-exempt Offer**") by the financial intermediary/ies (each, an "**Authorised Offeror**") in the Public Offer Jurisdiction.

Each Authorised Offeror named above (i) has the Issuer's consent to use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) has the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial regulator or other governmental or quasi-governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability, where such private placements are conducted in compliance with the applicable laws of the relevant jurisdictions thereof.

If prior to the listing of the Securities on the Luxembourg Stock Exchange any of the conditions attached to the consent are amended, any such information will be the subject of a supplement to the Final Terms read in conjunction with the Base Prospectus under Article 16 of the Prospectus Directive.

## **10. UNITED STATES TAX CONSIDERATIONS**

### **Section 871(m) Withholding Tax**

The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.-source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Notes, the Notes will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their Notes for United States federal income tax purposes. See "*United States Tax Considerations – Dividend Equivalent Payments*" in the Base Prospectus for a more comprehensive discussion of the application of Section 871(m) to the Notes.

## 11. INDEX DISCLAIMER

### **EURO STOXX 50<sup>®</sup> Index (Price EUR) (the "Index")**

STOXX Limited ("STOXX") and its licensors (the "**Licensors**") have no relationship to the Issuer, other than the licensing of the Index and the related trademarks for use in connection with the Securities.

STOXX and its Licensors do not:

- Sponsor, endorse, sell or promote the Securities.
- Recommend that any person invest in the Securities or any other securities.
- Have any responsibility or liability for or make any decisions about the timing, amount or pricing of Securities.
- Have any responsibility or liability for the administration, management or marketing of the Securities.
- Consider the needs of the Securities or the owners of the Securities in determining, composing or calculating the Index or have any obligation to do so.

STOXX and its Licensors will not have any liability in connection with the Securities. Specifically,

- STOXX and its Licensors do not make any warranty, express or implied and disclaim any and all warranty about:
  - The results to be obtained by the Securities, the owner of the Securities or any other person in connection with the use of the Index and the data included in the Index;
  - The accuracy or completeness of the Index and its data;
  - The merchantability and the fitness for a particular purpose or use of the Index and its data.
- STOXX and its Licensors will have no liability for any errors, omissions or interruptions in the Index or its data.
- Under no circumstances will STOXX or its Licensors be liable for any lost profits or indirect, punitive, special or consequential damages or losses, even if STOXX or its Licensors knows that they might occur.

The licensing agreement between the Issuer and STOXX is solely for their benefit and not for the benefit of the owners of the Securities or any other third parties.



**TABLE**

**DETAILS OF OFFER PRICE AND DELIVERY**

In respect of each date specified in the column entitled "Subscription Date", in each case appearing in the table below, (i) the Offer Price in respect of such date will be the price specified in the row corresponding to such date in the column entitled "Offer Price (expressed as percentage of the Aggregate Nominal Amount)", and (ii) the date of payment for, and delivery of, the subscribed Securities will be the date specified in the row corresponding to such date in the column entitled "Payment/Delivery Date".

<b>Subscription Date</b>	<b>Payment/Delivery Date</b>	<b>Offer Price (expressed as percentage of the Aggregate Nominal Amount)</b>
September 4, 2017	September 11, 2017	99.91 per cent. (99.91%)
September 5, 2017	September 12, 2017	99.91 per cent. (99.91%)
September 6, 2017	September 13, 2017	99.91 per cent. (99.91%)
September 7, 2017	September 14, 2017	99.91 per cent. (99.91%)
September 8, 2017	September 15, 2017	99.91 per cent. (99.91%)
September 11, 2017	September 18, 2017	99.92 per cent. (99.92%)
September 12, 2017	September 19, 2017	99.92 per cent. (99.92%)
September 13, 2017	September 20, 2017	99.92 per cent. (99.92%)
September 14, 2017	September 21, 2017	99.92 per cent. (99.92%)
September 15, 2017	September 22, 2017	99.92 per cent. (99.92%)
September 18, 2017	September 25, 2017	99.93 per cent. (99.93%)
September 19, 2017	September 26, 2017	99.93 per cent. (99.93%)
September 20, 2017	September 27, 2017	99.93 per cent. (99.93%)
September 21, 2017	September 28, 2017	99.93 per cent. (99.93%)
September 22, 2017	September 29, 2017	99.93 per cent. (99.93%)
September 25, 2017	October 2, 2017	99.94 per cent. (99.94%)
September 26, 2017	October 3, 2017	99.94 per cent. (99.94%)
September 27, 2017	October 4, 2017	99.94 per cent. (99.94%)
September 28, 2017	October 5, 2017	99.94 per cent. (99.94%)
September 29, 2017	October 6, 2017	99.94 per cent. (99.94%)
October 2, 2017	October 9, 2017	99.95 per cent. (99.95%)
October 3, 2017	October 10, 2017	99.95 per cent. (99.95%)
October 4, 2017	October 11, 2017	99.95 per cent. (99.95%)

October 5, 2017	October 12, 2017	99.95 per cent. (99.95%)
October 6, 2017	October 13, 2017	99.95 per cent. (99.95%)
October 9, 2017	October 16, 2017	99.95 per cent. (99.95%)
October 10, 2017	October 17, 2017	99.96 per cent. (99.96%)
October 11, 2017	October 18, 2017	99.96 per cent. (99.96%)
October 12, 2017	October 19, 2017	99.96 per cent. (99.96%)
October 13, 2017	October 20, 2017	99.96 per cent. (99.96%)
October 16, 2017	October 23, 2017	99.96 per cent. (99.96%)
October 17, 2017	October 24, 2017	99.97 per cent. (99.97%)
October 18, 2017	October 25, 2017	99.97 per cent. (99.97%)
October 19, 2017	October 26, 2017	99.97 per cent. (99.97%)
October 20, 2017	October 27, 2017	99.97 per cent. (99.97%)
October 23, 2017	October 30, 2017	99.97 per cent. (99.97%)
October 24, 2017	October 31, 2017	99.98 per cent. (99.98%)
October 25, 2017	November 1, 2017	99.98 per cent. (99.98%)
October 26, 2017	November 2, 2017	99.98 per cent. (99.98%)
October 27, 2017	November 3, 2017	99.98 per cent. (99.98%)
October 30, 2017	November 6, 2017	99.98 per cent. (99.98%)
October 31, 2017	November 7, 2017	99.98 per cent. (99.98%)
November 1, 2017	November 8, 2017	99.99 per cent. (99.99%)
November 2, 2017	November 9, 2017	99.99 per cent. (99.99%)
November 3, 2017	November 10, 2017	99.99 per cent. (99.99%)
November 6, 2017	November 13, 2017	99.99 per cent. (99.99%)
November 7, 2017	November 14, 2017	99.99 per cent. (99.99%)
November 8, 2017	November 15, 2017	100.00 per cent. (100.00%)
November 9, 2017	November 16, 2017	100.00 per cent. (100.00%)
November 10, 2017	November 17, 2017	100.00 per cent. (100.00%)

## EXAMPLES

THE EXAMPLES PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY.

For the purposes of each Example:

- (i) the Calculation Amount is EUR 1,000, and the Specified Denomination of each Note is EUR 1,000;
- (ii) in respect of the Asset, the Autocall Level is 100 per cent. (100%) of the Asset Initial Price of such Asset, the Trigger Level is 100 per cent. (100%) of the Asset Initial Price of such Asset, the Barrier Level is 65 per cent. (65%) of the Asset Initial Price of such Asset, Coupon Barrier Level 1 is 100 per cent. (100%) of the Asset Initial Price of such Asset, and Coupon Barrier Level 2 is 80 per cent. (80%) of the Asset Initial Price of such Asset.

### AUTOMATIC EARLY REDEMPTION

**Example 1 – Automatic Early Redemption:** *The Reference Price in respect of the Asset for the first Valuation Date (scheduled to fall on November 12, 2018) is greater than or equal to the Autocall Level.*

In this Example, the Notes will be redeemed on the Automatic Early Redemption Date immediately following such Valuation Date by payment in respect of each Note (of the Specified Denomination) of an amount equal to the Autocall Event Amount for the first Valuation Date, i.e., EUR 1,063.00.

**Example 2 – no Automatic Early Redemption:** *The Reference Price in respect of the Asset for the first Valuation Date (scheduled to fall on November 12, 2018) is less than the Autocall Level.*

In this Example, the Notes will not be redeemed on the Automatic Early Redemption Date immediately following the first Valuation Date.

**Example 3 – Automatic Early Redemption:** *The Reference Price in respect of the Asset for the second Valuation Date (scheduled to fall on May 10, 2019) is greater than or equal to the Autocall Level.*

In this Example, the Notes will be redeemed on the Automatic Early Redemption Date immediately following such Valuation Date by payment in respect of each Note (of the Specified Denomination) of an amount equal to the Autocall Event Amount for the second Valuation Date, i.e., EUR 1,094.50.

**Example 4 – no Automatic Early Redemption:** *The Reference Price in respect of the Asset for the second Valuation Date (scheduled to fall on May 10, 2019) is less than the Autocall Level.*

In this Example, the Notes will not be redeemed on the Automatic Early Redemption Date immediately following the second Valuation Date.

### FINAL REDEMPTION AMOUNT

**Example 5 – positive scenario but no Coupon Amount:** *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price in respect of the Asset is 100 per cent. (100%) or more of its Asset Initial Price.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each Note (of the Specified Denomination) will be 144.1 per cent. (144.1%) of the Calculation Amount, i.e., EUR 1,441.00.

**Example 6 – neutral scenario plus Coupon Amount:** *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price in respect of the Asset is 80 per cent. (80%) or more of its Asset Initial Price but less than 100 per cent. (100%) of its Asset Initial Price.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each Note (of the Specified Denomination) will be 100 per cent. (100%) of the Calculation Amount, i.e., EUR 1,000.00. Additionally, a Coupon Amount of 14 per cent. (14%) of the Calculation Amount, i.e., EUR 140.00, will be payable per Note (of the Specified Denomination) on the Maturity Date.

**Example 7 – neutral scenario and no Coupon Amount:** *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price in respect of the Asset is 65 per cent. (65%) or more of*

*its Asset Initial Price but less than 80 per cent. (80%) of its Asset Initial Price.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each Note (of the Specified Denomination) will be 100 per cent. (100%) of the Calculation Amount, i.e., EUR 1,000.00. No Coupon Amount will be payable on the Maturity Date.

**Example 8 – negative scenario and no Coupon Amount:** *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price in respect of the Asset is 64 per cent. (64%) of its Asset Initial Price.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each Note (of the Specified Denomination) will be 64 per cent. (64%) of the Calculation Amount, i.e., EUR 640.00. No Coupon Amount will be payable on the Maturity Date. **In this Example, an investor who purchased the Notes at the Issue Price will sustain a substantial loss of the amount invested in the Notes.**

**Example 9 – negative scenario and no Coupon Amount:** *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price in respect of the Asset is zero per cent. (0%) of its Asset Initial Price.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each Note (of the Specified Denomination) will be zero per cent. (0%) of the Calculation Amount, i.e., zero. No Coupon Amount will be payable on the Maturity Date. **In this Example, an investor will sustain a total loss of the amount invested in the Notes.**

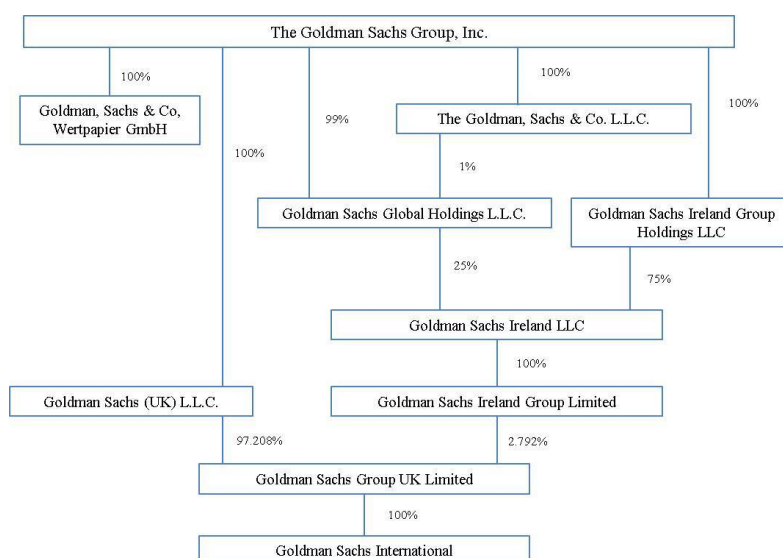
## ISSUE-SPECIFIC SUMMARY OF THE SECURITIES

- *Summaries are made up of disclosure requirements known as "Elements". These elements are numbered in Sections A – E (A.1 – E.7).*
- *This summary contains all the Elements required to be included in a summary for these types of securities and Issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.*
- *Even though an Element may be required to be inserted in the summary because of the type of securities and Issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the summary with the mention of "not applicable".*

SECTION A – INTRODUCTION AND WARNINGS		
A.1	<b>Introduction and warnings</b>	<p>This summary should be read as an introduction to the Base Prospectus. Any decision to invest in the Securities should be based on consideration of the Base Prospectus as a whole by the investor. Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in such Securities.</p>
A.2	<b>Consents</b>	<p>Subject to the conditions set out below, in connection with a Non-exempt Offer (as defined below) of Securities, the Issuer consent to the use of the Base Prospectus by:</p> <p>(1) Banque Neuflyze OBC, 3 avenue Hoche, 75008 Paris, France, (the "<b>Initial Authorised Offeror</b>"); and</p> <p>(2) if the Issuer appoints additional financial intermediaries after the date of the Final Terms dated September 4, 2017 and publishes details in relation to them on its website (<a href="http://www.goldmansachs-bourse.fr.com">www.goldmansachs-bourse.fr.com</a>), each financial intermediary whose details are so published,</p> <p>in the case of (1) or (2) above, for as long as such financial intermediaries are authorised to make such offers under the Markets in Financial Instruments Directive (Directive 2004/39/EC)</p> <p>(each an "<b>Authorised Offeror</b>" and together the "<b>Authorised Offerors</b>").</p> <p>The consent of the Issuer is subject to the following conditions:</p> <p>(i) the consent is only valid during the period from (and including) September 4, 2017 to (and including) November 10, 2017 (the "<b>Offer Period</b>"); and</p> <p>(ii) the consent only extends to the use of the Base Prospectus to make Non-exempt Offers (as defined below) of the tranche of Securities in the Republic of France.</p> <p>A "<b>Non-exempt Offer</b>" of Securities is an offer of Securities that is not within an exemption from the requirement to publish a prospectus under Directive 2003/71/EC, as amended.</p> <p><b>Any person (an "Investor") intending to acquire or acquiring any</b></p>

		<p>Securities from an Authorised Offeror will do so, and offers and sales of Securities to an Investor by an Authorised Offeror will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and such Investor including as to price, allocations and settlement arrangements. The Issuer will not be a party to any such arrangements with Investors in connection with the offer or sale of the Securities and, accordingly, the Base Prospectus and the Final Terms will not contain such information and an Investor must obtain such information from the Authorised Offeror. Information in relation to an offer to the public will be made available at the time such sub-offer is made, and such information will also be provided by the relevant Authorised Offeror at the time of such offer.</p>
<b>SECTION B – ISSUERS AND GUARANTOR (IF APPLICABLE)</b>		
B.1	<b>Legal and commercial name of the Issuer</b>	Goldman Sachs International ("GSI" or the "Issuer").
B.2	<b>Domicile, legal form, legislation and country of incorporation of the Issuer</b>	GSI is a private unlimited liability company incorporated in England and Wales. GSI mainly operates under English law. The registered office of GSI is Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
B.4b	<b>Known trends with respect to the Issuer</b>	GSI's prospects will be affected, potentially adversely, by developments in global, regional and national economies, including in the United Kingdom, movements and activity levels, in financial, commodities, currency and other markets, interest rate movements, political and military developments throughout the world, client activity levels and legal and regulatory developments in the United Kingdom and other countries where GSI does business.
B.5	<b>The Issuer's group</b>	Goldman Sachs Group UK Limited, a company incorporated under English law, has a 100 per cent. shareholding in GSI. Goldman Sachs (UK) L.L.C. is established under the laws of the State of Delaware and has a 97.208 per cent. interest in Goldman Sachs Group UK Limited. Goldman Sachs Ireland Group Limited is established under the laws of Ireland and has a 2.792 per cent. interest in Goldman Sachs Group UK Limited. Goldman Sachs Ireland LLC is established under the laws of the State of Delaware and has a 100 per cent. shareholding in Goldman Sachs Ireland Group Limited. Goldman Sachs Ireland Group Holdings LLC is established under the laws of the State of Delaware and has a 75 per cent. interest in Goldman Sachs Ireland LLC. Goldman Sachs Global Holdings L.L.C. is established under the laws of the State of Delaware and has a 25 per cent. interest in Goldman Sachs Ireland LLC. The Goldman, Sachs & Co. L.L.C. is established under the laws of the State of Delaware and has a one per cent. interest in Goldman Sachs Global Holdings L.L.C. The Goldman Sachs Group, Inc., is established in Delaware and has a 100 per cent. shareholding in Goldman Sachs Ireland Group Holdings LLC, The Goldman, Sachs & Co. L.L.C. and Goldman Sachs (UK) L.L.C. and a 99 per cent. interest in Goldman Sachs Global Holdings L.L.C.

### Holding Company Structure of GSI



Note: The percentages given are for direct holdings of ordinary shares or equivalent. Minority shareholdings are held by other entities which are themselves owned, directly or indirectly, by The Goldman Sachs Group, Inc.

B.9	<b>Profit forecast or estimate</b>	Not applicable; GSI has not made any profit forecasts or estimates.																																																		
B.10	<b>Audit report qualifications</b>	Not applicable; there are no qualifications in the audit report of GSI on its historical financial information.																																																		
B.12	<b>Selected historical financial information of the Issuer</b>	<p>The following table shows selected key historical financial information in relation to GSI:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;"></th> <th colspan="2" style="text-align: center; border-bottom: 1px solid black;">As at and for the three months ended (unaudited)</th> <th colspan="2" style="text-align: center; border-bottom: 1px solid black;">As at and for the year ended (audited)</th> </tr> <tr> <th style="text-align: left;"><i>(in USD millions)</i></th> <th style="text-align: center; border-bottom: 1px solid black;">March 31, 2017</th> <th style="text-align: center; border-bottom: 1px solid black;">March 31, 2016</th> <th style="text-align: center; border-bottom: 1px solid black;">December 31, 2016</th> <th style="text-align: center; border-bottom: 1px solid black;">December 31, 2015</th> </tr> </thead> <tbody> <tr> <td>Operating Profit</td> <td style="text-align: center;">676</td> <td style="text-align: center;">603</td> <td style="text-align: center;">2,280</td> <td style="text-align: center;">2,939</td> </tr> <tr> <td>Profit on ordinary activities before taxation</td> <td style="text-align: center;">584</td> <td style="text-align: center;">521</td> <td style="text-align: center;">1,943</td> <td style="text-align: center;">2,661</td> </tr> <tr> <td>Profit for the financial year</td> <td style="text-align: center;">428</td> <td style="text-align: center;">368</td> <td style="text-align: center;">1,456</td> <td style="text-align: center;">2,308</td> </tr> <tr> <td></td> <td colspan="2" style="text-align: center; border-top: 1px solid black;"><b>As of (unaudited)</b></td> <td colspan="2" style="text-align: center; border-top: 1px solid black;"><b>As of (audited)</b></td> </tr> <tr> <th style="text-align: left;"><i>(in USD millions)</i></th> <th style="text-align: center; border-bottom: 1px solid black;">March 31, 2017</th> <th></th> <th style="text-align: center; border-bottom: 1px solid black;">December 31, 2016</th> <th style="text-align: center; border-bottom: 1px solid black;">December 31, 2015</th> </tr> <tr> <td>Fixed Assets</td> <td style="text-align: center;">154</td> <td></td> <td style="text-align: center;">140</td> <td style="text-align: center;">12</td> </tr> <tr> <td>Current Assets</td> <td style="text-align: center;">912,563</td> <td></td> <td style="text-align: center;">934,129</td> <td style="text-align: center;">850,219</td> </tr> <tr> <td>Total Shareholder's funds</td> <td style="text-align: center;">27,934</td> <td></td> <td style="text-align: center;">27,533</td> <td style="text-align: center;">26,353</td> </tr> </tbody> </table>		As at and for the three months ended (unaudited)		As at and for the year ended (audited)		<i>(in USD millions)</i>	March 31, 2017	March 31, 2016	December 31, 2016	December 31, 2015	Operating Profit	676	603	2,280	2,939	Profit on ordinary activities before taxation	584	521	1,943	2,661	Profit for the financial year	428	368	1,456	2,308		<b>As of (unaudited)</b>		<b>As of (audited)</b>		<i>(in USD millions)</i>	March 31, 2017		December 31, 2016	December 31, 2015	Fixed Assets	154		140	12	Current Assets	912,563		934,129	850,219	Total Shareholder's funds	27,934		27,533	26,353
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		<p>There has been no material adverse change in the prospects of GSI since December 31, 2016.</p> <p>Not applicable: there has been no significant change in the financial or trading position particular to GSI subsequent to March 31, 2017.</p>
B.13	<b>Recent events material to the evaluation of the Issuer's solvency</b>	Not applicable; there have been no recent events particular to GSI which are to a material extent relevant to the evaluation of GSI's solvency.
B.14	<b>Issuer's position in its corporate group</b>	<p>Please refer to Element B.5 above.</p> <p>GSI is part of a group of companies of which The Goldman Sachs Group, Inc. is the holding company (the "<b>Goldman Sachs Group</b>"), and transacts with, and depends on, entities within such group accordingly.</p>
B.15	<b>Principal activities</b>	The principal activities of GSI consist of securities underwriting and distribution, trading of corporate debt and equity services, non-U.S. sovereign debt and mortgage securities, execution of swaps and derivative instruments, mergers and acquisitions, financial advisory services for restructurings/private placements/lease and project financings, real estate brokerage and finance, merchant banking, stock brokerage and research.
B.16	<b>Ownership and control of the Issuer</b>	Goldman Sachs Group UK Limited, a company incorporated under English law, has a 100 per cent. shareholding in GSI. See also Element B.5.
<b>SECTION C – SECURITIES</b>		
C.1	<b>Type and class of Securities</b>	Cash settled Securities comprised of Index Linked Securities (the " <b>Securities</b> "). ISIN: XS1627836536; Common Code: 162783653; Valoren: 37174138.
C.2	<b>Currency</b>	The currency of the Securities will be Euro (" <b>EUR</b> ").
C.5	<b>Restrictions on the free transferability</b>	<p>The Securities may not be offered, sold or delivered within the United States or to U.S. persons as defined in Regulation S under the Securities Act ("<b>Regulation S</b>"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities law.</p> <p>Further, the Securities may not be acquired by, on behalf of, or with the assets of any plans subject to ERISA or Section 4975 of the U.S. Internal Revenue Code of 1986, as amended, other than certain insurance company general accounts.</p> <p>Subject to the above, the Securities will be freely transferable.</p>
C.8	<b>Rights attached to the Securities</b>	<p><b>Rights:</b> The Securities give the right to each holder of Securities (a "<b>Holder</b>") to receive a potential return on the Securities, together with certain ancillary rights such as the right to receive notice of certain determinations and events and to vote on future amendments. The terms and conditions are governed under English law.</p> <p><b>Ranking:</b> The Securities are direct, unsubordinated and unsecured obligations of the Issuer and rank equally with all other direct, unsubordinated and unsecured obligations of the Issuer.</p>



		<p><b>Limitations to rights:</b></p> <ul style="list-style-type: none"> <li>• Notwithstanding that the Securities are linked to the performance of the underlying asset(s), Holders do not have any rights in respect of the underlying asset(s).</li> <li>• The terms and conditions of the Securities contain provisions for calling meetings of Holders to consider matters affecting their interests generally and these provisions permit defined majorities to bind all Holders, including Holders who did not attend and vote at the relevant meeting and Holders who voted in a manner contrary to the majority. Further, in certain circumstances, the Issuer may amend the terms and conditions of the Securities, without the Holders' consent.</li> <li>• The terms and conditions of the Securities permit the Issuer and the Calculation Agent (as the case may be), on the occurrence of certain events and in certain circumstances, without the Holders' consent, to make adjustments to the terms and conditions of the Securities, to redeem the Securities prior to maturity, (where applicable) to postpone valuation of the underlying asset(s) or scheduled payments under the Securities, to change the currency in which the Securities are denominated, to substitute the Issuer with another permitted entity subject to certain conditions, and to take certain other actions with regard to the Securities and the underlying asset(s) (if any).</li> </ul>
C.11	<b>Admission to trading on a regulated market</b>	Application will be made to admit the Securities to trading on the regulated market of the Luxembourg Stock Exchange.
C.15	<b>Effect of underlying instrument on value of investment</b>	<p>The amount payable on the Securities will depend on the performance of the underlying asset(s).</p> <p>If the Securities are not redeemed early, then the cash settlement amount payable on the maturity date will be determined in accordance with Element C.18 of this Summary.</p> <p>If the Securities are redeemed early following an Autocall Event, the Autocall Event Amount payable on the Autocall Payment Date will be determined in accordance with Element C.18 of this Summary.</p> <p>The value of the Securities and whether any Coupon Amount is payable on the Coupon Payment Date will depend on the performance of the underlying asset(s) on the Coupon Observation Date corresponding to such Coupon Payment Date.</p>
C.16	<b>Expiration or maturity date</b>	The maturity date is November 18, 2024, provided an Autocall Event does not occur or the Securities are not otherwise redeemed early and subject to adjustment in accordance with the terms and conditions.
C.17	<b>Settlement procedure</b>	<p>Settlement of the Securities shall take place through Euroclear Bank SA/NV / Clearstream Banking, <i>société anonyme</i>.</p> <p>The Issuer will have discharged its payment obligations by payment to, or to the order of, the relevant clearing system in respect of the amount so paid.</p>
C.18	<b>Return on the Securities</b>	<p>The return on the Securities will derive from:</p> <ul style="list-style-type: none"> <li>• the potential payment of a <b>Coupon Amount</b> on a Coupon Payment Date following the occurrence of a "Coupon Payment Event" (as described below);</li> <li>• the potential payment of an <b>Autocall Event Amount</b> following</li> </ul>

		<p>redemption of the Securities prior to scheduled maturity due to the occurrence of an "Autocall Event" (as described below);</p> <ul style="list-style-type: none"> <li>• the potential payment of a <b>Non-scheduled Early Repayment Amount</b> upon an unscheduled early redemption of the Securities (as described below); and</li> <li>• if the Securities are not previously redeemed, or purchased and cancelled, the payment of the <b>Final Redemption Amount</b> on the scheduled maturity date of the Securities.</li> </ul> <p style="text-align: center;">_____</p> <p style="text-align: center;"><b><u>Coupon</u></b></p> <p>If a Coupon Payment Event has occurred on a Coupon Observation Date, then a Coupon Amount in EUR calculated in accordance with the following formula will be payable on the Coupon Payment Date immediately following the Coupon Observation Date:</p> $(CA \times CV)$ <p>If no Coupon Payment Event has occurred on a Coupon Observation Date, then no Coupon Amount will be payable on the Coupon Payment Date immediately following the Coupon Observation Date.</p> <p>Defined terms used above:</p> <ul style="list-style-type: none"> <li>• <b>CA:</b> Calculation Amount, EUR 1,000.</li> <li>• <b>Coupon Observation Date:</b> November 11, 2024, subject to adjustment in accordance with the terms and conditions.</li> <li>• <b>Coupon Payment Date:</b> November 18, 2024, subject to adjustment in accordance with the terms and conditions.</li> <li>• <b>Coupon Payment Event:</b> see below.</li> <li>• <b>CV:</b> Coupon Value, 0.14.</li> </ul> <p style="text-align: center;"><b>Coupon Payment Event</b></p> <p>A "<b>Coupon Payment Event</b>" occurs if the Coupon Barrier Reference Value of the Asset is less than its Coupon Barrier Level 1 and the Coupon Barrier Reference Value of the Asset is greater than or equal to its Coupon Barrier Level 2 on the Coupon Observation Date.</p> <p>Defined terms used above:</p> <ul style="list-style-type: none"> <li>• <b>Asset Initial Price:</b> the Initial Closing Price of the Asset.</li> <li>• <b>Coupon Barrier Level 1:</b> 100 per cent. (100%) of the Asset Initial Price of such Asset.</li> <li>• <b>Coupon Barrier Level 2:</b> 80 per cent. (80%) of the Asset Initial Price of such Asset.</li> <li>• <b>Coupon Barrier Reference Value:</b> the Reference Price of the Asset on the Coupon Observation Date.</li> <li>• <b>Reference Price:</b> the closing index level of the Index for the relevant date.</li> </ul>
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Autocall

If an Autocall Event occurs on an Autocall Observation Date, then the Issuer shall redeem each Security and shall pay the Autocall Event Amount corresponding to such Autocall Observation Date on the immediately following Autocall Payment Date.

Defined terms used above:

- **Autocall Event:** see below.
- **Autocall Event Amount:** the amount in the column entitled "Autocall Event Amount" in the same row as the relevant Autocall Observation Date in the table below.
- **Autocall Observation Date:** each date set out in the column entitled "Autocall Observation Date" in the table below.
- **Autocall Payment Date:** each date set out in the column entitled "Autocall Payment Date" in the table below.

<b>Autocall Observation Date</b>	<b>Autocall Payment Date</b>	<b>Autocall Event Amount</b>
November 12, 2018	November 19, 2018	EUR 1,063.00
May 10, 2019	May 17, 2019	EUR 1,094.50
November 11, 2019	November 18, 2019	EUR 1,126.00
May 11, 2020	May 18, 2020	EUR 1,157.50
November 10, 2020	November 17, 2020	EUR 1,189.00
May 10, 2021	May 17, 2021	EUR 1,220.50
November 10, 2021	November 17, 2021	EUR 1,252.00
May 10, 2022	May 17, 2022	EUR 1,283.50
November 10, 2022	November 17, 2022	EUR 1,315.00
May 10, 2023	May 17, 2023	EUR 1,346.50
November 10, 2023	November 17, 2023	EUR 1,378.00
May 10, 2024	May 17, 2024	EUR 1,409.50

**Autocall Event**

An "**Autocall Event**" occurs if the Autocall Reference Value on any Autocall Observation Date is greater than or equal to its Autocall Level for such Autocall Observation Date.

Defined terms used above:

- **Autocall Level:** in respect of the Asset, 100 per cent. (100%) of the Asset Initial Price of such Asset.

- **Autocall Reference Value:** in respect of the Asset, the Reference Price of the Asset on the relevant Autocall Observation Date.
- **Reference Price:** the closing index level of the Index for the relevant date.

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**Non-scheduled Early Repayment Amount**

**Unscheduled early redemption:** The Securities may be redeemed prior to the scheduled maturity (i) at the Issuer's option (a) if the Issuer determines a change in applicable law has the effect that performance by the Issuer or its affiliates under the Securities or hedging transactions relating to the Securities has become (or there is a substantial likelihood in the immediate future that it will become) unlawful or impracticable (in whole or in part), (b) where applicable, if the Calculation Agent determines that certain additional disruption events or adjustment events as provided in the terms and conditions of the Securities have occurred in relation to the underlying asset or (ii) upon notice by a Holder declaring such Securities to be immediately repayable due to the occurrence of an event of default which is continuing.

In such case, the Non-scheduled Early Repayment Amount payable on such unscheduled early redemption shall be, for each Security, an amount representing the fair market value of the Security taking into account all relevant factors less all costs incurred by the Issuer or any of its affiliates in connection with such early redemption, including those related to unwinding of any underlying and/or related hedging and funding arrangement.

**The Non-scheduled Early Repayment Amount may be less than your initial investment and therefore you may lose some or all of your investment on an unscheduled early redemption.**

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**Final Redemption Amount**

Unless previously redeemed early, or purchased and cancelled, the Final Redemption Amount payable in respect of each Security on the maturity date will be:

If a Trigger Event has not occurred, the Final Redemption Amount payable in respect of each Security will be calculated in accordance with the formula below:

$$CA \times \text{Trigger Percentage} ;$$

If a Barrier Event has not occurred but a Trigger Event has occurred, the Final Redemption Amount payable in respect of each Security will be calculated in accordance with the formula below:

$$CA \times \text{Redemption Percentage} ; \text{ or}$$

If a Barrier Event has occurred and a Trigger Event has occurred, the Final Redemption Amount payable in respect of each Security will be calculated in accordance with the formula below:

$$CA \times \frac{\text{Final Reference Value}}{\text{Initial Reference Value}} .$$

		<p>Defined terms used above:</p> <ul style="list-style-type: none"> <li>• <b>CA:</b> the Calculation Amount, EUR 1,000.</li> <li>• <b>Final Closing Price:</b> the closing index level of the Index on November 11, 2024, subject to adjustment in accordance with the terms and conditions.</li> <li>• <b>Final Reference Value:</b> the Final Value.</li> <li>• <b>Final Value:</b> the Final Closing Price of the Asset.</li> <li>• <b>Initial Closing Price:</b> the closing index level of the Index on November 10, 2017, subject to adjustment in accordance with the terms and conditions.</li> <li>• <b>Initial Reference Value:</b> the Initial Value.</li> <li>• <b>Initial Value:</b> 100 per cent. (100%) of the Initial Closing Price of the Asset.</li> <li>• <b>Redemption Percentage:</b> 100 per cent. (100%).</li> <li>• <b>Trigger Percentage:</b> 144.1 per cent. (144.1%).</li> </ul> <p style="text-align: center;">—————</p> <p style="text-align: center;"><b>Trigger Event</b></p> <p>A "<b>Trigger Event</b>" occurs if the Trigger Reference Value is less than the Trigger Level.</p> <p>Defined terms used above:</p> <ul style="list-style-type: none"> <li>• <b>Trigger Level:</b> in respect of the Asset, 100 per cent. (100%) of the Asset Initial Price of the Asset.</li> <li>• <b>Trigger Reference Value:</b> the Final Closing Price of the Asset.</li> </ul> <p style="text-align: center;">—————</p> <p style="text-align: center;"><b>Barrier Event</b></p> <p>A "<b>Barrier Event</b>" occurs if the Barrier Reference Value is less than the Barrier Level.</p> <p>Defined terms used above:</p> <ul style="list-style-type: none"> <li>• <b>Barrier Level:</b> in respect of the Asset, 65 per cent. (65%) of the Asset Initial Price of the Asset.</li> <li>• <b>Barrier Reference Value:</b> the Final Closing Price of the Asset.</li> </ul>								
C.19	<b>Exercise price/final reference price of the underlying</b>	The closing index level of the Index will be determined on November 11, 2024, subject to adjustment in accordance with the terms and conditions.								
C.20	<b>The underlying asset</b>	<p>The underlying asset is specified in the column entitled "Asset" (the "<b>underlying asset</b>" or the "<b>Asset</b>"), in the table below.</p> <table border="1" data-bbox="523 1989 1412 2027"> <thead> <tr> <th data-bbox="523 1989 746 2027">Asset</th> <th data-bbox="746 1989 970 2027">Bloomberg page</th> <th data-bbox="970 1989 1193 2027">Reuters screen</th> <th data-bbox="1193 1989 1412 2027">Index Sponsor</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Asset	Bloomberg page	Reuters screen	Index Sponsor				
Asset	Bloomberg page	Reuters screen	Index Sponsor							

		EURO STOXX 50® Index (Price EUR)	SX5E <Index>	.STOXX50E	STOXX Limited
		<ul style="list-style-type: none"> <li><b>Index:</b> the index set forth in the table above in the column entitled "Asset".</li> </ul>			
<b>SECTION D – RISKS</b>					
D.2	<b>Key risks that are specific to the Issuer</b>	<p>The payment of any amount due on the Securities is subject to our credit risk. The Securities are our unsecured obligations. The Securities are not bank deposits and are not insured or guaranteed by the UK Financial Services Compensation Scheme or any other government or governmental or private agency or deposit protection scheme in any jurisdiction. The value of and return on your securities will be subject to our credit risk and to changes in the market's view of our creditworthiness.</p> <p>References in Element B.12 above to the "prospects" and "financial or trading position" of the Issuer, are specifically to the Issuer's ability to meet its full payment obligations under the Securities in a timely manner. Material information about the Issuer's financial condition and prospects is included in GSI's annual and/or interim reports. You should be aware, however, that each of the key risks highlighted below could have a material adverse effect on the Issuer's businesses, operations, financial and trading position and prospects, which, in turn, could have a material adverse effect on the return investors receive on the Securities.</p> <p>The Issuer is subject to a number of key risks:</p> <ul style="list-style-type: none"> <li>GSI's businesses have been and may continue to be adversely affected by conditions in the global financial markets and economic conditions generally.</li> <li>GSI's businesses and those of its clients are subject to extensive and pervasive regulation around the world.</li> <li>GSI's businesses have been and may be adversely affected by declining asset values. This is particularly true for those businesses in which it has net "long" positions, receives fees based on the value of assets managed, or receives or posts collateral.</li> <li>GSI's businesses have been and may be adversely affected by disruptions in the credit markets, including reduced access to credit and higher costs of obtaining credit.</li> <li>GSI's market-making activities have been and may be affected by changes in the levels of market volatility.</li> <li>GSI's investment banking, client execution and investment management businesses have been adversely affected and may continue to be adversely affected by market uncertainty or lack of confidence among investors and CEOs due to general declines in economic activity and other unfavourable economic, geopolitical or market conditions.</li> <li>GSI's investment management business may be affected by the poor investment performance of its investment products.</li> <li>GSI may incur losses as a result of ineffective risk management processes and strategies.</li> <li>GSI's liquidity, profitability and businesses may be adversely affected by an inability to access the debt capital markets or to sell assets or by a</li> </ul>			

		<p>reduction in its credit ratings or by an increase in its credit spreads.</p> <ul style="list-style-type: none"> <li>• A failure to appropriately identify and address potential conflicts of interest could adversely affect GSI's businesses.</li> <li>• A failure in GSI's operational systems or infrastructure, or those of third parties, as well as human error, could impair GSI's liquidity, disrupt GSI's businesses, result in the disclosure of confidential information, damage GSI's reputation and cause losses.</li> <li>• A failure to protect GSI's computer systems, networks and information, and GSI's clients' information, against cyber attacks and similar threats could impair GSI's ability to conduct GSI's businesses, result in the disclosure, theft or destruction of confidential information, damage GSI's reputation and cause losses.</li> <li>• GSI's businesses, profitability and liquidity may be adversely affected by deterioration in the credit quality of, or defaults by, third parties who owe GSI money, securities or other assets or whose securities or obligations GSI holds.</li> <li>• Concentration of risk increases the potential for significant losses in GSI's market-making, underwriting, investing and lending activities.</li> <li>• The financial services industry is both highly competitive and interrelated.</li> <li>• GSI faces enhanced risks as new business initiatives lead it to transact with a broader array of clients and counterparties and exposes it to new asset classes and new markets.</li> <li>• Derivative transactions and delayed settlements may expose GSI to unexpected risk and potential losses.</li> <li>• GSI's businesses may be adversely affected if GSI is unable to hire and retain qualified employees.</li> <li>• GSI may be adversely affected by increased governmental and regulatory scrutiny or negative publicity.</li> <li>• Substantial legal liability or significant regulatory action against GSI could have material adverse financial effects or cause significant reputational harm to GSI, which in turn could seriously harm GSI's business prospects.</li> <li>• The growth of electronic trading and the introduction of new trading technology may adversely affect GSI's business and may increase competition.</li> <li>• GSI's commodities activities, particularly its power generation interests and physical commodities activities, subject GSI to extensive regulation potential catastrophic events and environmental, reputational and other risks that may expose it to significant liabilities and costs.</li> <li>• In conducting its businesses around the world, GSI is subject to political, economic, legal, operational and other risks that are inherent in operating in many countries.</li> <li>• GSI may incur losses as a result of unforeseen or catastrophic events, including the emergence of a pandemic, terrorist attacks, extreme</li> </ul>
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		weather events or other natural disasters.
D.6	<b>Key risks that are specific to the Securities:</b>	<ul style="list-style-type: none"> <li>• <b>Your capital is at risk. Depending on the performance of the underlying asset(s), you may lose some or all of your investment.</b></li> <li>• You could also lose some or all of your investment in the Securities where: <ul style="list-style-type: none"> <li>○ We (as Issuer) fail or are otherwise unable to meet our payment obligations;</li> <li>○ You do not hold your Securities to maturity and the secondary sale price you receive is less than the original purchase price; or</li> <li>○ Your Securities are redeemed early due to an unexpected event and the amount you receive is less than the original purchase price.</li> </ul> </li> <li>• The estimated value of your Securities (as determined by reference to pricing models used by us) at the time the terms and conditions of your Securities are set on the trade date, will be less than the original issue price of your Securities.</li> <li>• Your Securities may not have an active trading market, and you may be unable to dispose of them.</li> <li>• We give no assurance that application for listing and admission to trading will be granted (or, if granted, will be granted by the issue date) or that an active trading market in the Securities will develop. We may discontinue any such listing at any time.</li> <li>• The potential for the value of the Securities to increase is limited as the performance of the underlying asset(s) to which the Securities are linked is capped.</li> <li>• Indices which are deemed 'benchmarks' are the subject of recent national, international and other regulatory guidance and proposals for reform. Some of these reforms are already effective whilst others are still to be implemented. These reforms may cause such benchmarks to perform differently than in the past, or have consequences which cannot be predicted.</li> </ul> <p><i>Risks associated with Securities linked to underlying asset(s):</i></p> <ul style="list-style-type: none"> <li>• The value and return on the Securities depends on the performance of such underlying asset(s), which may be subject to unpredictable change over time.</li> <li>• Past performance of an underlying asset is not indicative of future performance.</li> <li>• You will not have any rights of ownership in the underlying asset(s), and our obligations under the Securities to you are not secured by any assets.</li> <li>• Following a disruption event, the valuation of the underlying asset(s) may be postponed and/or valued by us (as Calculation Agent) in our discretion.</li> <li>• Following the occurrence of certain extraordinary events in relation to the underlying asset(s) or in relation to index linked securities, following the occurrence of an index adjustment event, depending on the terms and</li> </ul>



		<p>conditions of the particular Securities, amongst other potential consequences, the terms and conditions of your Securities may be adjusted, the underlying asset may be substituted, or the Securities may be redeemed early at the non-scheduled early repayment amount. Such amount may be less than your initial investment and you could lose some or all of your investment.</p> <ul style="list-style-type: none"> <li>• The performance of indices is dependent upon many unpredictable factors, including in relation to its underlying components.</li> <li>• You may receive a lower return on the Securities than you would have received from investing in the components of the index directly because the index level may reflect the prices of such index components without including the value of dividends paid on those components.</li> <li>• The sponsor of an index may take any actions in respect of the index without regard to your interests as holders of the Securities, and any of these actions could negatively affect the value of and return on the Securities.</li> <li>• Your Securities may be adjusted or redeemed prior to maturity due to a change in law. Any such adjustment may have a negative effect on the value of and return on your Securities; the amount you receive following an early redemption may be less than your initial investment and you could lose some or all of your investment.</li> <li>• The Issuer of your Securities may be substituted with another company.</li> <li>• We may amend the terms and conditions of your Securities in certain circumstances without your consent.</li> </ul>
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**SECTION E – THE OFFER**

E.2b	<b>Reasons for the offer and use of proceeds</b>	The net proceeds of the offer will be used in the general business of the Issuer.															
E.3	<b>Terms and conditions of the offer</b>	<p>An offer of the Securities may be made other than pursuant to Article 3(2) of the Prospectus Directive in the Republic of France ("<b>Public Offer Jurisdiction</b>") during the period commencing on (and including) September 4, 2017 ending on (and including) November 10, 2017 by the Authorised Offeror.</p> <p>In respect of each date specified in the column entitled "Subscription Date", in each case appearing in the table below, (i) the Offer Price in respect of such date will be the price specified in the row corresponding to such date in the column entitled "Offer Price (expressed as percentage of the Aggregate Nominal Amount)", and (ii) the date of payment for, and delivery of, the subscribed Securities will be the date specified in the row corresponding to such date in the column entitled "Payment/Delivery Date".</p> <table border="1"> <thead> <tr> <th>Subscription Date</th> <th>Payment/Delivery Date</th> <th>Offer Price (expressed as percentage of the Aggregate Nominal Amount)</th> </tr> </thead> <tbody> <tr> <td>September 4, 2017</td> <td>September 11, 2017</td> <td>99.91 per cent. (99.91%)</td> </tr> <tr> <td>September 5, 2017</td> <td>September 12, 2017</td> <td>99.91 per cent. (99.91%)</td> </tr> <tr> <td>September 6, 2017</td> <td>September 13, 2017</td> <td>99.91 per cent. (99.91%)</td> </tr> <tr> <td>September 7, 2017</td> <td>September 14, 2017</td> <td>99.91 per cent. (99.91%)</td> </tr> </tbody> </table>	Subscription Date	Payment/Delivery Date	Offer Price (expressed as percentage of the Aggregate Nominal Amount)	September 4, 2017	September 11, 2017	99.91 per cent. (99.91%)	September 5, 2017	September 12, 2017	99.91 per cent. (99.91%)	September 6, 2017	September 13, 2017	99.91 per cent. (99.91%)	September 7, 2017	September 14, 2017	99.91 per cent. (99.91%)
Subscription Date	Payment/Delivery Date	Offer Price (expressed as percentage of the Aggregate Nominal Amount)															
September 4, 2017	September 11, 2017	99.91 per cent. (99.91%)															
September 5, 2017	September 12, 2017	99.91 per cent. (99.91%)															
September 6, 2017	September 13, 2017	99.91 per cent. (99.91%)															
September 7, 2017	September 14, 2017	99.91 per cent. (99.91%)															

		September 8, 2017	September 15, 2017	99.91 per cent. (99.91%)
		September 11, 2017	September 18, 2017	99.92 per cent. (99.92%)
		September 12, 2017	September 19, 2017	99.92 per cent. (99.92%)
		September 13, 2017	September 20, 2017	99.92 per cent. (99.92%)
		September 14, 2017	September 21, 2017	99.92 per cent. (99.92%)
		September 15, 2017	September 22, 2017	99.92 per cent. (99.92%)
		September 18, 2017	September 25, 2017	99.93 per cent. (99.93%)
		September 19, 2017	September 26, 2017	99.93 per cent. (99.93%)
		September 20, 2017	September 27, 2017	99.93 per cent. (99.93%)
		September 21, 2017	September 28, 2017	99.93 per cent. (99.93%)
		September 22, 2017	September 29, 2017	99.93 per cent. (99.93%)
		September 25, 2017	October 2, 2017	99.94 per cent. (99.94%)
		September 26, 2017	October 3, 2017	99.94 per cent. (99.94%)
		September 27, 2017	October 4, 2017	99.94 per cent. (99.94%)
		September 28, 2017	October 5, 2017	99.94 per cent. (99.94%)
		September 29, 2017	October 6, 2017	99.94 per cent. (99.94%)
		October 2, 2017	October 9, 2017	99.95 per cent. (99.95%)
		October 3, 2017	October 10, 2017	99.95 per cent. (99.95%)
		October 4, 2017	October 11, 2017	99.95 per cent. (99.95%)
		October 5, 2017	October 12, 2017	99.95 per cent. (99.95%)
		October 6, 2017	October 13, 2017	99.95 per cent. (99.95%)
		October 9, 2017	October 16, 2017	99.95 per cent. (99.95%)
		October 10, 2017	October 17, 2017	99.96 per cent. (99.96%)
		October 11, 2017	October 18, 2017	99.96 per cent. (99.96%)
		October 12, 2017	October 19, 2017	99.96 per cent. (99.96%)
		October 13, 2017	October 20, 2017	99.96 per cent. (99.96%)
		October 16, 2017	October 23, 2017	99.96 per cent. (99.96%)
		October 17, 2017	October 24, 2017	99.97 per cent. (99.97%)
		October 18, 2017	October 25, 2017	99.97 per cent. (99.97%)
		October 19, 2017	October 26, 2017	99.97 per cent. (99.97%)
		October 20, 2017	October 27, 2017	99.97 per cent. (99.97%)
		October 23, 2017	October 30, 2017	99.97 per cent. (99.97%)
		October 24, 2017	October 31, 2017	99.98 per cent. (99.98%)
		October 25, 2017	November 1, 2017	99.98 per cent. (99.98%)
		October 26, 2017	November 2, 2017	99.98 per cent. (99.98%)

		<table border="1"> <tbody> <tr> <td>October 27, 2017</td> <td>November 3, 2017</td> <td>99.98 per cent. (99.98%)</td> </tr> <tr> <td>October 30, 2017</td> <td>November 6, 2017</td> <td>99.98 per cent. (99.98%)</td> </tr> <tr> <td>October 31, 2017</td> <td>November 7, 2017</td> <td>99.98 per cent. (99.98%)</td> </tr> <tr> <td>November 1, 2017</td> <td>November 8, 2017</td> <td>99.99 per cent. (99.99%)</td> </tr> <tr> <td>November 2, 2017</td> <td>November 9, 2017</td> <td>99.99 per cent. (99.99%)</td> </tr> <tr> <td>November 3, 2017</td> <td>November 10, 2017</td> <td>99.99 per cent. (99.99%)</td> </tr> <tr> <td>November 6, 2017</td> <td>November 13, 2017</td> <td>99.99 per cent. (99.99%)</td> </tr> <tr> <td>November 7, 2017</td> <td>November 14, 2017</td> <td>99.99 per cent. (99.99%)</td> </tr> <tr> <td>November 8, 2017</td> <td>November 15, 2017</td> <td>100.00 per cent. (100.00%)</td> </tr> <tr> <td>November 9, 2017</td> <td>November 16, 2017</td> <td>100.00 per cent. (100.00%)</td> </tr> <tr> <td>November 10, 2017</td> <td>November 17, 2017</td> <td>100.00 per cent. (100.00%)</td> </tr> </tbody> </table> <p>The Authorised Offeror will offer and sell the Securities to its customers in accordance with arrangements in place between the Authorised Offeror and its customers by reference to the Issue Price and market conditions prevailing at the time.</p> <p>The offer of the Notes for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Securities being issued. The offer period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be set out in one or more notices which will be available on the Luxembourg Stock Exchange website (<a href="http://www.bourse.lu">www.bourse.lu</a>). The offer of the Securities may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.</p>	October 27, 2017	November 3, 2017	99.98 per cent. (99.98%)	October 30, 2017	November 6, 2017	99.98 per cent. (99.98%)	October 31, 2017	November 7, 2017	99.98 per cent. (99.98%)	November 1, 2017	November 8, 2017	99.99 per cent. (99.99%)	November 2, 2017	November 9, 2017	99.99 per cent. (99.99%)	November 3, 2017	November 10, 2017	99.99 per cent. (99.99%)	November 6, 2017	November 13, 2017	99.99 per cent. (99.99%)	November 7, 2017	November 14, 2017	99.99 per cent. (99.99%)	November 8, 2017	November 15, 2017	100.00 per cent. (100.00%)	November 9, 2017	November 16, 2017	100.00 per cent. (100.00%)	November 10, 2017	November 17, 2017	100.00 per cent. (100.00%)
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E.4	<b>Interests material to the issue/offer, including conflicting interests</b>	Save as disclosed in Element E.7 below, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests.																																	
E.7	<b>Estimated expenses charged to the investor by the issuer or the offeror</b>	The Issue Price includes a selling commission of up to 2.50 per cent. (2.50%) of the aggregate nominal amount (of EUR 50,000,000) of the Securities which will be paid on the Issue Date and a recurring fee of up to 0.50 per cent (0.50%) per annum of the aggregate nominal amount of the Securities which will be paid quarterly thereafter. If the Securities are not redeemed early, or purchased and cancelled, the total amount of selling commission paid will be up to 6.00 per cent. (6.00%) of the aggregate nominal amount of the Securities. Further details are available upon request.																																	