

Final Terms dated March 18, 2016**GOLDMAN SACHS INTERNATIONAL****Series K Programme for the issuance
of Warrants, Notes and Certificates****Issue of EUR 45,000,000 Eight-Year EUR Participation Notes linked to the CAC 40[®] Index, due June 24,
2024 (the "Notes" or the "Securities")****CONTRACTUAL TERMS**

Terms used herein shall have the same meaning as in the General Note Conditions, the Payout Conditions and the applicable Underlying Asset Conditions set forth in the base prospectus dated November 17, 2015 (the "**Base Prospectus**") and the supplements to the Base Prospectus dated November 20, 2015 and January 21, 2016, which together constitute a base prospectus for the purposes of Directive 2003/71/EC (as amended, including by Directive 2010/73/EU, the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplements to the Base Prospectus are available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. These Final Terms are available for viewing at www.bourse.lu and www.goldmansachs-bourse.fr.

A summary of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is attached to these Final Terms.

1. **Tranche Number:** One.
2. **Specified Currency or Currencies:** EUR.
3. **Aggregate Nominal Amount:**
 - (i) **Series:** EUR 45,000,000.
 - (ii) **Tranche:** EUR 45,000,000.
4. **Issue Price:** 99.92 per cent. of the Aggregate Nominal Amount.
5. **Specified Denomination:** EUR 1,000.
6. **Calculation Amount:** EUR 1,000.
7. **Issue Date:** March 18, 2016.
8. **Maturity Date:** Scheduled Maturity Date is June 24, 2024.

- (i) Strike Date: Not Applicable.
 - (ii) Relevant Determination Date (General Note Condition 2(a)): Last Averaging Date.
 - (iii) Scheduled Determination Date: Not Applicable.
 - (iv) First Maturity Date Specific Adjustment: Not Applicable.
 - (v) Second Maturity Date Specific Adjustment: Applicable.
 - Specified Day(s) for the purposes of "Second Maturity Date Specific Adjustment": Five Business Days.
 - Maturity Date Business Day Convention for the purposes of the "Second Maturity Date Specific Adjustment": No Adjustment.
 - (vi) Business Day Adjustment: Not Applicable.
9. **Underlying Asset(s):** The Index (as defined below).
- VALUATION PROVISIONS**
- 10. **Valuation / Pricing Date(s):** Not Applicable.
 - 11. **Initial Valuation Date(s):** June 17, 2016.
 - 12. **Averaging:** Applicable.
 - (i) Averaging Dates: June 19, 2017, June 18, 2018, June 17, 2019, June 17, 2020, June 17, 2021, June 17, 2022, June 19, 2023 and June 17, 2024.
 - (ii) Initial Averaging Date(s): Not Applicable.
 - (iii) Last Averaging Date: June 17, 2024.
 - (iv) Last Initial Averaging Date: Not Applicable.
 - (v) Final Set First Averaging Date: Not Applicable.
 - (vi) Initial Average Price: Not Applicable.
 - 13. **Asset Initial Price:** Not Applicable.
 - 14. **Adjusted Asset Final Reference Date:** Not Applicable.
 - 15. **Adjusted Asset Initial Reference Date:** Not Applicable.
 - 16. **FX (Final) Valuation Date:** Not Applicable.

- 17. **FX (Initial) Valuation Date:** Not Applicable.
- 18. **Final FX Valuation Date:** Not Applicable.
- 19. **Initial FX Valuation Date:** Not Applicable.

COUPON PAYOUT CONDITIONS

- 20. **Coupon Payout Conditions:** Not Applicable.
- 21. **Interest Basis:** Not Applicable.
- 22. **Interest Commencement Date:** Not Applicable.
- 23. **Fixed Rate Note Conditions (General Note Condition 7):** Not Applicable.
- 24. **BRL FX Conditions (Coupon Payout Condition 1.1(c)):** Not Applicable.
- 25. **FX Security Conditions (Coupon Payout Condition 1.1(d)):** Not Applicable.
- 26. **Floating Rate Note Conditions (General Note Condition 8):** Not Applicable.
- 27. **Change of Interest Basis (General Note Condition 9):** Not Applicable.
- 28. **Conditional Coupon (Coupon Payout Condition 1.3):** Not Applicable.

AUTOCALL PAYOUT CONDITIONS

- 29. **Automatic Early Redemption (General Note Condition 10(i)):** Not Applicable.
- 30. **Autocall Payout Conditions:** Not Applicable.

REDEMPTION PROVISIONS

- 31. **Redemption/Payment Basis:** Index Linked.
- 32. **Redemption at the option of the Issuer (General Note Condition 10(b)):** Not Applicable.
- 33. **Redemption at the option of Noteholders (General Note Condition 10(c)):** Not Applicable.
- 34. **Zero Coupon Note Conditions:** Not Applicable.
- 35. **Final Redemption Amount of each Note (General Note Condition 10(a)):**

In cases where the Final Redemption Amount is Share Linked, Index Linked, Commodity Linked, Commodity Index Linked, FX Linked or Inflation Linked:

- Provisions for determining Final Redemption Amount where calculated by reference to Share and/or Index and/or Commodity and/or Commodity Index and/or FX Rate and/or Inflation Index: Payout Conditions apply (see further particulars specified below).

FINAL REDEMPTION AMOUNT PAYOUT CONDITIONS

36. **Single Limb Payout (Payout Condition 1.1):** Applicable.

(i) Participation Security (Payout Condition 1.1(a)(i)): Applicable.

- (a) Participation: 1.0.
- (b) Protection Level: 1.0.
- (c) Perf: Underlying Performance.
- Final/Initial (FX): Not Applicable.
- Reference Price (Final): Final Average Price.
- Reference Price (Initial): Initial Closing Price.
- (d) Strike: 1.0.
- (e) Cap: Not Applicable.
- (f) Floor: Not Applicable.

(ii) Participation FX Security (Payout Condition 1.1(a)(ii)): Not Applicable.

(iii) Delta-One Security (Payout Condition 1.1(a)(iii)): Not Applicable.

(iv) Delta-One Security (Performance) (Payout Condition 1.1(a)(iv)): Not Applicable.

(v) BRL FX Conditions (Payout Condition 1.1(a)(v)): Not Applicable.

(vi) FX Security Conditions (Payout Condition 1.1(a)(vi)): Not Applicable.

(vii) Redemption Percentage (Payout Condition 1.1(a)(vii)): Not Applicable.

37. **Multiple Limb Payout (Payout Condition 1.2):** Not Applicable.
38. **Downside Physical Settlement (Payout Condition 1.2(c)(ii)):** Not Applicable.
39. **Barrier Event Conditions (Payout Condition 2):** Not Applicable.
40. **Trigger Event Conditions (Payout Condition 3):** Not Applicable.
41. **Currency Conversion:** Not Applicable.
42. **Physical Settlement (General Note Condition 12(a)):** Not Applicable.
43. **Non-scheduled Early Repayment Amount:** Fair Market Value.
- Adjusted for any reasonable expenses and costs: Applicable.

SHARE LINKED NOTE / INDEX LINKED NOTE / COMMODITY LINKED NOTE / FX LINKED NOTE / INFLATION LINKED NOTE

44. **Type of Notes:** The Notes are Index Linked Notes – the Index Linked Conditions are applicable.
45. **Share Linked Notes:** Not Applicable.
46. **Index Linked Notes:** Applicable.
- (i) Single Index or Index Basket: Single Index.
- (ii) Name of Index: CAC 40[®] Index (*Bloomberg page: CAC <Index>; Reuters screen: .FCHI*) (the "**Index**").
- (iii) Type of Index: Unitary Index.
- (iv) Exchange(s): Euronext Paris.
- (v) Related Exchange(s): All Exchanges.
- (vi) Options Exchange: Not Applicable.
- (vii) Index Sponsor: Euronext Paris S.A.
- (viii) Valuation Time: Default Valuation Time.
- (ix) Latest Reference Date: Not Applicable.
- (x) Index-Linked Derivatives Contract Provisions: Not Applicable.
- (xi) Initial Index Level: Not Applicable.

- (xii) Initial Closing Index Level: Not Applicable.
- (xiii) Initial Average Index Level: Not Applicable.
- (xiv) Initial Average Closing Index Level: Not Applicable.
- (xv) Single Index and Reference Dates - Consequences of Disrupted Days: Applicable in respect of the Initial Valuation Date - as specified in Index Linked Condition 1.1.
 - (a) Maximum Days of Disruption: As specified in Index Linked Condition 7.
 - (b) No Adjustment: Not Applicable.
- (xvi) Single Index and Averaging Reference Dates - Consequences of Disrupted Days: Applicable in respect of each Averaging Date - as specified in Index Linked Condition 1.2 (*Single Index and Averaging Reference Dates*).
 - (a) Omission: Not Applicable.
 - (b) Postponement: Applicable.
 - (c) Modified Postponement: Not Applicable.
 - (d) Maximum Days of Disruption: As specified in Index Linked Condition 7.
 - (e) No Adjustment: Not Applicable.
- (xvii) Index Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xviii) Index Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xix) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day): Not Applicable.
- (xx) Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day): Not Applicable.
- (xxi) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day): Not Applicable.
- (xxii) Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common

Disrupted Day):

(xxiii) Fallback Valuation Date:	Not Applicable.
(xxiv) Index Modification:	Calculation Agent Adjustment.
(xxv) Index Cancellation:	Calculation Agent Adjustment.
(xxvi) Index Disruption:	Calculation Agent Adjustment.
(xxvii) Change in Law:	Applicable.
(xxviii) Correction of Index Level:	Applicable.
(xxix) Correction Cut-off Date:	Default Correction Cut-off Date is applicable in respect of each Averaging Date and the Initial Valuation Date.
(xxx) Index Disclaimer:	Applicable to an Index.
47. Commodity Linked Notes (Single Commodity or Commodity Basket):	Not Applicable.
48. Commodity Linked Notes (Commodity Index):	Not Applicable.
49. FX Linked Notes:	Not Applicable.
50. Inflation Linked Notes:	Not Applicable.
51. EIS Notes:	Not Applicable.
52. Multi-Asset Basket Linked Notes:	Not Applicable.

GENERAL PROVISIONS APPLICABLE TO THE NOTES

53. FX Disruption Event/CNY FX Disruption Event/Currency Conversion Disruption Event (General Note Condition 13):	Not Applicable.
54. Rounding (General Note Condition 22):	
(i) Non-Default Rounding – calculation values and percentages:	Not Applicable.
(ii) Non-Default Rounding – amounts due and payable:	Not Applicable.
(iii) Other Rounding Convention:	Not Applicable.
55. Additional Business Centre(s):	Not Applicable.
– Non-Default Business Day:	Not Applicable.
56. Form of Notes:	Registered Notes.
	Global Registered Note exchangeable for Individual Note Certificates in the limited circumstances described in the

Global Registered Note.

57. **Additional Financial Centre(s) relating to Payment Business Days:** Not Applicable.
- Non-Default Payment Business Day: Not Applicable.
58. **Principal Financial Centre:** The Principal Financial Centre in relation to EUR is the principal financial centre of such Member State of the European Communities as is selected by the Calculation Agent.
- Non-Default Principal Financial Centre: Applicable.
59. **Instalment Notes (General Note Condition 10(p)):** Not Applicable.
60. **Minimum Trading Number (General Note Condition 5(f)):** One Note (corresponding to a nominal amount of EUR 1,000).
61. **Permitted Trading Multiple (General Note Condition 5(f)):** One Note (corresponding to a nominal amount of EUR 1,000).
62. **Record Date (General Note Condition 11):** Specified Day(s) for the purposes of General Note Condition 11(c) is: Clearing System Business Day.
63. **Calculation Agent (General Note Condition 18):** Goldman Sachs International.

DISTRIBUTION

64. **Method of distribution:** Non-syndicated.
- (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.
- (ii) Date of Subscription Agreement: Not Applicable.
- (iii) If non-syndicated, name and address of Dealer: Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
65. **Non-exempt Offer:** An offer of the Notes may be made by the placers other than pursuant to Article 3(2) of the Prospectus Directive in the Republic of France (the "**Public Offer Jurisdiction**") during the period commencing on (and including) March 18, 2016 and ending on (and including) June 17, 2016 ("**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

Signed on behalf of Goldman Sachs International:

By:

Duly authorised

47064387(Ver8)/Ashurst(MBK/VSACHD)/PH

OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING** Application will be made by the Issuer (or on its behalf) for the Notes to be listed on the Official List and admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from, at the earliest, the Issue Date.

No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Notes on the relevant stock exchange(s) over their entire lifetime. The Notes may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).
2. **ESTIMATED TOTAL EXPENSES RELATED TO THE ADMISSION TO TRADING** Not Applicable.
3. **LIQUIDITY ENHANCEMENT AGREEMENTS** Not Applicable.
4. **RATINGS** Not Applicable.
5. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

The Issue Price of 99.92 per cent. (99.92%) of the Aggregate Nominal Amount includes a selling commission of up to 2.80 per cent. (2.80%) of the Issue Price which will be paid by the Issuer at the end of the Offer Period.

Save as stated above and as discussed in the risk factor, "Risks associated with conflicts of interest between Goldman Sachs and purchasers of Securities", so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue.
6. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**
 - (i) Reasons for the offer: Not Applicable.
 - (ii) Estimated net proceeds: Not Applicable.
 - (iii) Estimated total expenses: Not Applicable.
7. **PERFORMANCE AND VOLATILITY OF THE UNDERLYING ASSET**

Details of the past and further performance and volatility of the Underlying Asset may be obtained from Bloomberg and Reuters. However, past performance is not indicative of future performance.
8. **OPERATIONAL INFORMATION**

Any Clearing System(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, Not Applicable.

société anonyme and the relevant identification number(s):

Delivery: Delivery against payment.

Names and addresses of additional Paying Agent(s) (if any): Not Applicable.

Operational contact(s) for Fiscal Agent: eq-sd-operations@gs.com

9. TERMS AND CONDITIONS OF THE OFFER

Offer Period: An offer of the Notes will be made by the financial intermediary named below other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction during the period commencing on (and including) March 18, 2016 and ending on (and including) June 17, 2016.

Offer Price: In respect of the relevant period during the Offer Period, as specified in the column entitled "Offer Price (expressed as percentage of the Aggregate Nominal Amount)" of the table set out below (*Details of Offer Price*).

Conditions to which the offer is subject: The offer of the Notes for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Notes being issued.

The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be published by way of notice which will be available on the Luxembourg Stock Exchange website (www.bourse.lu).

The offer of the Notes may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.

Description of the application process: The subscription in the Republic of France will be received, within the amount available for sale, at the counters of the French branches of Barclays Bank PLC, French Branch and Barclays Patrimoine which market the Securities acting as Distributors. There is no preferential subscription right for this offer.

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable.

<p>Details of the minimum and/or maximum amount of application:</p>	<p>The minimum amount of application per investor will be EUR 1,000 in nominal amount of the Securities in accordance with the Listing Rules of the market managed and organised by the Luxembourg Stock Exchange. The maximum amount of application will be subject only to availability at the time of application.</p>
<p>Details of the method and time limits for paying up and delivering the Notes:</p>	<p>Each subscriber shall pay the Offer Price to the relevant Distributor who shall pay the same to the Issuer.</p> <p>The Issuer shall pay commissions to the relevant Distributor at a later time upon invoice.</p> <p>The delivery of the subscribed Securities will be done progressively throughout the Offer Period by registration with the relevant Distributor.</p>
<p>Manner in and date on which results of the offer are to be made public:</p>	<p>Not Applicable.</p>
<p>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</p>	<p>Not Applicable.</p>
<p>Categories of potential investors and whether tranche(s) have been reserved for certain countries:</p>	<p>Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. Neither the Issuer nor the Dealer has taken or will take any action specifically in relation to the Notes referred to herein to permit a public offering of such Notes in any jurisdiction other than the Public Offer Jurisdiction.</p> <p>In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.</p> <p>Notwithstanding anything else in the Base Prospectus (as supplemented), the Issuer will not accept responsibility for the information given in the Base Prospectus or the Final Terms in relation to offers of Notes made by an offeror not authorised by the Issuer to make such offers.</p>
<p>Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:</p>	<p>Not Applicable.</p>
<p>Amount of any expenses and taxes specifically charged to the subscriber or purchaser:</p>	<p>There are no expenses specifically charged to the subscriber or purchaser other than that specified in paragraph 5 of the Contractual Terms above.</p> <p>Please refer to "French Tax Considerations" in the</p>

section entitled "Taxation" in the Base Prospectus, as supplemented by the supplements to the Base Prospectus dated November 20, 2015 and January 21, 2016.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:

Barclays Bank PLC, French Branch, 32 avenue George V, 75008 Paris, France, and Barclays Patrimoine, 183 avenue Daumesnil, 75012 Paris, France and such other placers as may be notified to potential investors from time to time.

Consent to use the Base Prospectus

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus:

Barclays Bank PLC, French Branch, 32 avenue George V, 75008 Paris, France, and Barclays Patrimoine, 183 avenue Daumesnil, 75012 Paris, France, and such other placers as may be notified to potential investors from time to time.

Offer period during which subsequent resale or final placement of Notes by financial intermediaries can be made:

The Offer Period.

Conditions attached to the consent:

The financial intermediaries named above (i) have the Issuer's consent to use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) have the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial regulator or other governmental or quasi-governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability, where such private placements are conducted in compliance with the applicable laws of the relevant jurisdictions thereof.

If prior to the listing of the Securities on the Luxembourg Stock Exchange any of the conditions attached to the consent are amended, any such information will be the subject of a supplement to the Final Terms read in conjunction with the Base Prospectus under Article 16 of the Prospectus Directive.

10. INDEX DISCLAIMER

CAC 40[®] Index (the "Index")

Euronext Paris S.A. has all proprietary rights with respect to the Index. In no way Euronext Paris S.A. sponsors, endorses or is otherwise involved in the issue and offering of the Securities. Euronext Paris S.A. disclaims any liability to any party for any inaccuracy in the data on which the Index is based, for

any mistakes, errors, or omissions in the calculation and/or dissemination of the Index, or for the manner in which it is applied in connection with the issue and offering thereof. "CAC40[®]" and "CAC[®]" are registered trademarks of Euronext N.V. subsidiary: Euronext Paris S.A.

TABLE

DETAILS OF OFFER PRICE

In respect of (i) any day falling in each period commencing on, and including, the date specified in the column entitled "Start Date" and ending on, but excluding, the date specified in the column entitled "End Date", in each case appearing in the table below, the Offer Price in respect of such day will be the price specified in the row corresponding to such period in the column entitled "Offer Price (expressed as percentage of the Aggregate Nominal Amount)", and (ii) June 17, 2016, the Offer Price will be 100 per cent. (100%) of the Aggregate Nominal Amount.

Start Date	End Date	Offer Price (expressed as percentage of the Aggregate Nominal Amount)
March 18, 2016	March 29, 2016	99.92 per cent. (99.92%)
March 29, 2016	April 1, 2016	99.93 per cent. (99.93%)
April 1, 2016	April 8, 2016	99.94 per cent. (99.94%)
April 8, 2016	April 15, 2016	99.94 per cent. (99.94%)
April 15, 2016	April 22, 2016	99.95 per cent. (99.95%)
April 22, 2016	April 29, 2016	99.95 per cent. (99.95%)
April 29, 2016	May 6, 2016	99.96 per cent. (99.96%)
May 6, 2016	May 13, 2016	99.97 per cent. (99.97%)
May 13, 2016	May 20, 2016	99.97 per cent. (99.97%)
May 20, 2016	May 27, 2016	99.98 per cent. (99.98%)
May 27, 2016	June 3, 2016	99.98 per cent. (99.98%)
June 3, 2016	June 10, 2016	99.99 per cent. (99.99%)
June 10, 2016	June 17, 2016	99.99 per cent. (99.99%)

EXAMPLES

THE EXAMPLES PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY.

For the purposes of each Example:

- (i) the Calculation Amount is EUR 1,000 and the Specified Denomination of each Note is EUR 1,000; and
- (ii) the Participation is 100 per cent. (expressed as 1.0) and the Protection Level is 100 per cent. (expressed as 1.0).

Example 1 – positive scenario: *The Final Average Price in respect of the Asset is 120 per cent. (120%) of its Initial Closing Price.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each Note (of the Specified Denomination) will be 120 per cent. (120%) of the Calculation Amount, i.e., EUR 1,200.

Example 2 – neutral scenario: *The Issue Price is assumed to be 100 per cent. (100%) of the Aggregate Nominal Amount and the Final Average Price in respect of the Asset is 100 per cent. (100%) of its Initial Closing Price or less.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each Note (of the Specified Denomination) will be 100 per cent. (100%) of the Calculation Amount, i.e., EUR 1,000.

Example 3 – positive scenario: *The Issue Price is assumed to be 99.92 per cent. (99.92%) of the Aggregate Nominal Amount and the Final Average Price in respect of the Asset is 100 per cent. (100%) of its Initial Closing Price or less.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each Note (of the Specified Denomination) will be 100 per cent. (100%) of the Calculation Amount, i.e., EUR 1,000.

ISSUE-SPECIFIC SUMMARY OF THE SECURITIES

- Summaries are made up of disclosure requirements known as "Elements". These elements are numbered in Sections A – E (A.1 – E.7).
- This summary contains all the Elements required to be included in a summary for these types of securities and Issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.
- Even though an Element may be required to be inserted in the summary because of the type of securities and Issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the summary with the mention of "not applicable".

SECTION A – INTRODUCTION AND WARNINGS		
A.1	Introduction and warnings	<p>This summary should be read as an introduction to the Base Prospectus. Any decision to invest in the securities should be based on consideration of the Base Prospectus as a whole by the investor. Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in such Securities.</p>
A.2	Consents	<p>Subject to the conditions set out below, in connection with a Non-exempt Offer (as defined below) of Securities, the Issuer consents to the use of the Base Prospectus by:</p> <p>(1) Barclays Bank PLC, French Branch, 32 avenue George V, 75008 Paris, France, and Barclays Patrimoine, 183 avenue Daumesnil, 75012 Paris, France (the "Initial Authorised Offerors");</p> <p>(2) if the Issuer appoints additional financial intermediaries after the date of the Final Terms dated March 18, 2016 and publishes details in relation to them on its website (www.goldmansachs-bourse.fr.com), each financial intermediary whose details are so published,</p> <p>in the case of (1) or (2) above, for as long as such financial intermediaries are authorised to make such offers under the Markets in Financial Instruments Directive (Directive 2004/39/EC)</p> <p>(each an "Authorised Offeror" and together the "Authorised Offerors").</p> <p>The consent of the Issuer is subject to the following conditions:</p> <p>(i) the consent is only valid during the period from (and including) March 18, 2016 to (and including) June 17, 2016 (the "Offer Period"); and</p> <p>(ii) the consent only extends to the use of the Base Prospectus to make Non-exempt Offers (as defined below) of the tranche of Securities in the Republic of France.</p> <p>A "Non-exempt Offer" of Securities is an offer of Securities that is not within an exemption from the requirement to publish a prospectus under Directive 2003/71/EC, as amended.</p> <p>Any person (an "Investor") intending to acquire or acquiring any Securities</p>

		<p>from an Authorised Offeror will do so, and offers and sales of Securities to an Investor by an Authorised Offeror will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and such Investor including as to price, allocations and settlement arrangements. The Issuer will not be a party to any such arrangements with Investors in connection with the offer or sale of the Securities and, accordingly, the Base Prospectus and the Final Terms will not contain such information and an Investor must obtain such information from the Authorised Offeror. Information in relation to an offer to the public will be made available at the time such sub-offer is made, and such information will also be provided by the relevant Authorised Offeror at the time of such offer.</p>
SECTION B – ISSUER AND GUARANTOR (IF APPLICABLE)		
B.1	Legal and commercial name of the Issuer	Goldman Sachs International ("GSI" or the "Issuer").
B.2	Domicile, legal form, legislation and country of incorporation of the Issuer	GSI is a private unlimited liability company incorporated in England and Wales. GSI mainly operates under English law. The registered office of GSI is Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
B.4b	Known trends with respect to the Issuer	GSI's prospects will be affected, potentially adversely, by developments in global, regional and national economies, including in the United Kingdom, movements and activity levels, in financial, commodities, currency and other markets, interest rate movements, political and military developments throughout the world, client activity levels and legal and regulatory developments in the United Kingdom and other countries where the Issuer does business.
B.5	The Issuer's group	Goldman Sachs Group UK Limited, a company incorporated under English law has a 100 per cent. shareholding in GSI. Goldman Sachs (UK) L.L.C. is established under the laws of the State of Delaware and has a 97.208 per cent. interest in Goldman Sachs Group UK Limited. Goldman Sachs Ireland Group Limited is established under the laws of Ireland and has a 2.792 per cent. interest in Goldman Sachs Group UK Limited. Goldman Sachs Ireland LLC is established under the laws of the State of Delaware and has a 100 per cent. shareholding in Goldman Sachs Ireland Group Limited. Goldman Sachs Ireland Group Holdings LLC is established under the laws of the State of Delaware and has a 75 per cent. interest in Goldman Sachs Ireland LLC. Goldman Sachs Global Holdings L.L.C. is established under the laws of the State of Delaware and has a 25 per cent. interest in Goldman Sachs Ireland LLC. The Goldman, Sachs & Co. L.L.C. is established under the laws of the State of Delaware and has a one per cent. interest in Goldman Sachs Global Holdings L.L.C. The Goldman Sachs Group, Inc is established in Delaware and has a 100 per cent. shareholding in Goldman Sachs Ireland Group Holdings LLC, The Goldman, Sachs & Co. L.L.C. and Goldman Sachs (UK) L.L.C. and a 99 per cent. interest in Goldman Sachs Global Holdings L.L.C.

		<p style="text-align: center;">Holding Company Structure of GSI</p> <p>Note: The percentages given are for direct holdings of ordinary shares or equivalent. Minority shareholdings are held by other entities which are themselves owned, directly or indirectly, by The Goldman Sachs Group, Inc.</p>																																											
B.9	Profit forecast or estimate	Not applicable; GSI has not made any profit forecasts or estimates.																																											
B.10	Audit report qualifications	Not applicable; there are no qualifications in the audit report of GSI on its historical financial information.																																											
B.12	Selected historical key financial information of the Issuer	<p>The following table shows selected key historical financial information in relation to GSI:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">As and for the nine months ended (unaudited)</th> <th colspan="2" style="text-align: center;">As and for the year ended</th> </tr> <tr> <th style="text-align: center;">September 30, 2015 (USD)</th> <th style="text-align: center;">September 30, 2014 (USD)</th> <th style="text-align: center;">December 31, 2014 (USD)</th> <th style="text-align: center;">December 31, 2013 (USD)</th> </tr> </thead> <tbody> <tr> <td>Operating Profit</td> <td style="text-align: right;">2,276,000,000</td> <td style="text-align: right;">1,576,000,000</td> <td style="text-align: right;">2,274,132,000</td> <td style="text-align: right;">618,173,000</td> </tr> <tr> <td>Profit on ordinary activities before taxation</td> <td style="text-align: right;">2,078,000,000</td> <td style="text-align: right;">1,414,000,000</td> <td style="text-align: right;">2,080,475,000</td> <td style="text-align: right;">297,566,000</td> </tr> <tr> <td>Profit on ordinary activities after taxation</td> <td style="text-align: right;">1,680,000,000</td> <td style="text-align: right;">1,143,000,000</td> <td style="text-align: right;">1,624,471,000</td> <td style="text-align: right;">168,664,000</td> </tr> </tbody> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th style="text-align: center;">As at (unaudited)</th> <th colspan="2" style="text-align: center;">As at</th> </tr> <tr> <th style="text-align: center;">September 30, 2015 (USD)</th> <th style="text-align: center;">December 31, 2014 (USD)</th> <th style="text-align: center;">December 31, 2013 (USD)</th> </tr> </thead> <tbody> <tr> <td>Fixed Assets</td> <td style="text-align: right;">12,000,000</td> <td style="text-align: right;">13,876,000</td> <td style="text-align: right;">15,537,000</td> </tr> <tr> <td>Current Assets</td> <td style="text-align: right;">955,953,000,000</td> <td style="text-align: right;">976,971,523,000</td> <td style="text-align: right;">816,202,624,000</td> </tr> <tr> <td>Total Shareholders' Funds</td> <td style="text-align: right;">25,702,000,000</td> <td style="text-align: right;">21,997,080,000</td> <td style="text-align: right;">20,300,471,000</td> </tr> </tbody> </table>		As and for the nine months ended (unaudited)		As and for the year ended		September 30, 2015 (USD)	September 30, 2014 (USD)	December 31, 2014 (USD)	December 31, 2013 (USD)	Operating Profit	2,276,000,000	1,576,000,000	2,274,132,000	618,173,000	Profit on ordinary activities before taxation	2,078,000,000	1,414,000,000	2,080,475,000	297,566,000	Profit on ordinary activities after taxation	1,680,000,000	1,143,000,000	1,624,471,000	168,664,000		As at (unaudited)	As at		September 30, 2015 (USD)	December 31, 2014 (USD)	December 31, 2013 (USD)	Fixed Assets	12,000,000	13,876,000	15,537,000	Current Assets	955,953,000,000	976,971,523,000	816,202,624,000	Total Shareholders' Funds	25,702,000,000	21,997,080,000	20,300,471,000
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		<p>There has been no material adverse change in the prospects of GSI since December 31, 2014.</p> <p>Not applicable; there has been no significant change in the financial or trading position particular to GSI subsequent to September 30, 2015.</p>
B.13	Recent events material to the evaluation of the Issuer's solvency	Not applicable; there has been no recent events particular to GSI which are to a material extent relevant to the evaluation of GSI's solvency.
B.14	Issuer's position in its corporate group	<p>Please refer to Element B.5 above.</p> <p>GSI is part of a group of companies of which The Goldman Sachs Group, Inc. is the holding company (the "Goldman Sachs Group") and transacts with, and depends on, entities within such group accordingly.</p>
B.15	Principal activities	The principal activities of GSI consist of securities underwriting and distribution, trading of corporate debt and equity services, non-U.S. sovereign debt and mortgage securities, execution of swaps and derivative instruments, mergers and acquisitions, financial advisory services for restructurings/private placements/lease and project financings, real estate brokerage and finance, merchant banking, stock brokerage and research.
B.16	Ownership and control of the Issuer	Goldman Sachs Group UK Limited, a company incorporated under English law has a 100 per cent. shareholding in GSI. Goldman Sachs (UK) L.L.C. is established under the laws of the State of Delaware and has a 97.208 per cent. interest in Goldman Sachs Group UK Limited. Goldman Sachs Ireland Group Limited is established under the laws of Ireland and has a 2.792 per cent. interest in Goldman Sachs Group UK Limited. Goldman Sachs Ireland LLC is established under the laws of the State of Delaware and has a 100 per cent. shareholding in Goldman Sachs Ireland Group Limited. Goldman Sachs Ireland Group Holdings LLC is established under the laws of the State of Delaware and has a 75 per cent. interest in Goldman Sachs Ireland LLC. Goldman Sachs Global Holdings L.L.C. is established under the laws of the State of Delaware and has a 25 per cent. interest in Goldman Sachs Ireland LLC. The Goldman, Sachs & Co. L.L.C. is established under the laws of the State of Delaware and has a one per cent. interest in Goldman Sachs Global Holdings L.L.C. The Goldman Sachs Group, Inc is established in Delaware and has a 100 per cent. shareholding in Goldman Sachs Ireland Group Holdings LLC, The Goldman, Sachs & Co. L.L.C. and Goldman Sachs (UK) L.L.C. and a 99 per cent. interest in Goldman Sachs Global Holdings L.L.C.
SECTION C – SECURITIES		
C.1	Type and class of Securities	<p>Cash settled Securities comprised of Index Linked Securities, being EUR 45,000,000 Eight-Year EUR Participation Notes linked to the CAC 40[®] Index, due June 24, 2024 (the "Securities").</p> <p>ISIN: XS1317192562; Common Code: 131719256; Valoren: 031498568.</p>
C.2	Currency	The currency of the Securities will be Euro (" EUR ").
C.5	Restrictions on the free transferability	<p>The Securities and (if applicable) securities to be delivered upon exercise or settlement of the Securities may not be offered, sold or delivered within the United States or to U.S. persons as defined in Regulation S under the Securities Act ("Regulation S"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities law.</p> <p>Further, the Securities may not be acquired by, on behalf of, or with the assets of</p>

		<p>any plans subject to ERISA or Section 4975 of the U.S. Internal Revenue Code of 1986, as amended, other than certain insurance company general accounts.</p> <p>Subject to the above, the Securities will be freely transferable.</p>
C.8	Rights attached to the securities	<p>Rights: The Securities give the right to each holder of Securities (a "Holder") to receive a potential return on the Securities (see C.18 below), together with certain ancillary rights such as the right to receive notice of certain determinations and events and to vote on future amendments. The terms and conditions are governed under English law provided that French law will apply in respect of the title and registration of the Securities.</p> <p>Ranking: The Securities are direct, unsubordinated and unsecured obligations of the Issuer and rank equally with all other direct, unsubordinated and unsecured obligations of the Issuer.</p> <p>Limitations to rights:</p> <ul style="list-style-type: none"> • Notwithstanding that the Securities are linked to the performance of the underlying asset(s), Holders do not have any rights in respect of the underlying assets(s). • The terms and conditions of the Securities contain provisions for calling meetings of Holders to consider matters affecting their interests generally and these provisions permit defined majorities to bind all Holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority. Further, in certain circumstances, the Issuer may amend the terms and conditions of the Securities, without the Holders' consent. • The terms and conditions of the Securities permit the Issuer and the Calculation Agent (as the case may be), on the occurrence of certain events and in certain circumstances, without the Holders' consent, to make adjustments to the terms and conditions of the Securities, to redeem the Securities prior to maturity (where applicable), to postpone valuation of the underlying asset(s) or scheduled payments under the Securities, to change the currency in which the Securities are denominated, to substitute the Issuer with another permitted entity subject to certain conditions, and to take certain other actions with regard to the Securities and the underlying asset(s) (if any).
C.11	Admission to trading on a regulated market	Application will be made to admit the Securities to trading on the regulated market of the Luxembourg Stock Exchange.
C.15	Effect of underlying instrument on value of investment	<p>The amount payable on the Securities will depend on the performance of the underlying asset.</p> <p>If the Securities are not redeemed early, then the cash settlement amount payable on the maturity date will be determined in accordance with C.18 of this Summary.</p>
C.16	Expiration or maturity date	The maturity date is June 24, 2024, subject to adjustment for non-business days in accordance with the terms and conditions.
C.17	Settlement procedure	<p>Settlement of the Securities shall take place through Euroclear Bank SA/NV / Clearstream Banking, société anonyme.</p> <p>The Issuer will have discharged its payment obligations by payment to, or to the order of, the relevant clearing system in respect of the amount so paid.</p>
C.18	Return on the	The return on the Securities will derive from:

	<p>Securities</p>	<ul style="list-style-type: none"> • the potential payment of a Non-scheduled Early Repayment Amount upon an unscheduled early redemption of the Securities (as described below); and • if the Securities are not previously redeemed, or purchased and cancelled, the payment of the Final Redemption Amount on the scheduled maturity date of the Securities. <hr style="width: 20%; margin: 20px auto;"/> <p style="text-align: center;"><u>Non-scheduled Early Repayment Amount</u></p> <p>Unscheduled early redemption: The Securities may be redeemed prior to the scheduled maturity (i) at the Issuer's option (a) if the Issuer determines a change in applicable law has the effect that performance by the Issuer or its affiliates under the Securities or hedging transactions relating to the Securities has become (or there is a substantial likelihood in the immediate future that it will become) unlawful or impracticable (in whole or in part), (b) where applicable, if the Calculation Agent determines that certain additional disruption events or adjustment events as provided in the terms and conditions of the Securities have occurred in relation to the Underlying Asset or (ii) upon notice by a Holder declaring such Securities to be immediately repayable due to the occurrence of an event of default which is continuing.</p> <p>In such case, the Non-scheduled Early Repayment Amount payable on such unscheduled early redemption shall be, for each Security, an amount representing the fair market value of the Security taking into account all relevant factors less all costs incurred by the Issuer or any of its affiliates in connection with such early redemption, including those related to unwinding of any underlying and/or related hedging and funding arrangement.</p> <p>The Non-scheduled Early Repayment Amount may be less than your initial investment and therefore you may lose some or all of your investment on an unscheduled early redemption.</p> <hr style="width: 20%; margin: 20px auto;"/> <p style="text-align: center;"><u>Final Redemption Amount</u></p> <p>Unless previously redeemed, or purchased and cancelled, the Final Redemption Amount payable in respect of each Security on the maturity date will be:</p> <p>The Final Redemption Amount payable in respect of each Security will be calculated in accordance with the formula below:</p> $CA \times \{PL + [P \times \text{Max}(0; \text{Perf} - \text{Strike})]\}$ <p>Defined terms used above:</p> <ul style="list-style-type: none"> • CA: Calculation Amount, EUR 1,000. • Final Average Price: the average of the closing index level of the Index on each of June 19, 2017, June 18, 2018, June 17, 2019, June 17, 2020, June 17, 2021, June 17, 2022, June 19, 2023 and June 17, 2024, subject to adjustment in accordance with the terms and conditions. • Initial Closing Price: the closing index level of the Index on June 17, 2016, subject to adjustment in accordance with the terms and conditions. • Max: followed by a series of amounts inside brackets, means whichever is the greater of the amounts separated by a semi-colon inside those brackets. For example, "Max(x;y)" means the greater of component x and
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		<p>component y.</p> <ul style="list-style-type: none"> • P: Participation, which is 1.0. • Perf: Underlying Performance. • PL: Protection Level, which is 1.0. • Reference Price (Final): the Final Average Price of the Asset. • Reference Price (Initial): the Initial Closing Price of the Asset. • Strike: 1.0. • Underlying Performance: in respect of the Asset, an amount calculated in accordance with the formula below: <p style="text-align: center;"> $\frac{\text{Reference Price (Final)}}{\text{Reference Price(Initial)}}$ </p> 								
C.19	Exercise price/final reference price of the underlying	The arithmetic mean of the closing index level of the Index will be determined on June 19, 2017, June 18, 2018, June 17, 2019, June 17, 2020, June 17, 2021, June 17, 2022, June 19, 2023 and June 17, 2024, subject to adjustment in accordance with the terms and conditions.								
C.20	The underlying asset	The underlying asset specified in the column entitled "Asset" (the " Asset " or the " Index ").								
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		Asset	Bloomberg page	Reuters screen	Index Sponsor					
CAC 40 [®] Index	CAC <Index>	.FCHI	Euronext Paris S.A.							
SECTION D – RISKS										
D.2	Key risks that are specific to the Issuer	<p>The payment of any amount due on the Securities is subject to our credit risk. The Securities are our unsecured obligations. The Securities are not bank deposits and are not insured or guaranteed by the U.K. Financial Services Compensation Scheme or any other government or governmental or private agency, or deposit protection scheme in any jurisdiction. The value of and return on your securities will be subject to our credit risk and to changes in the market's view of our creditworthiness.</p> <p>References in Element B.12 above to the "prospects" and "financial or trading position" of the Issuer, are specifically to the Issuer's ability to meet its full payment obligations under the Securities in a timely manner. Material information about the Issuer's financial condition and prospects is included in GSI's annual and semi-annual reports. You should be aware, however, that each of the key risks highlighted below could have a material adverse effect on the Issuer's businesses, operations, financial and trading position and prospects, which, in turn, could have a material adverse effect on the return investors receive on the Securities.</p> <p>The Issuer is subject to a number of key risks:</p> <ul style="list-style-type: none"> • GSI's businesses have been and may continue to be adversely affected by conditions in the global financial markets and economic conditions generally. • GSI's businesses have been and may be adversely affected by declining asset values. This is particularly true for those businesses in which it has 								

		<p>net "long" positions, receives fees based on the value of assets managed, or receives or posts collateral.</p> <ul style="list-style-type: none"> • GSI's businesses have been and may be adversely affected by disruptions in the credit markets, including reduced access to credit and higher costs of obtaining credit. • GSI's market-making activities have been and may be affected by changes in the levels of market volatility. • GSI's investment banking, client execution and investment management businesses have been adversely affected and may continue to be adversely affected by market uncertainty or lack of confidence among investors and CEOs due to general declines in economic activity and other unfavourable economic, geopolitical or market conditions. • GSI's investment management business may be affected by the poor investment performance of its investment products. • GSI may incur losses as a result of ineffective risk management processes and strategies. • GSI's liquidity, profitability and businesses may be adversely affected by an inability to access the debt capital markets or to sell assets or by a reduction in its credit ratings or by an increase in its credit spreads. • Conflicts of interest are increasing and a failure to appropriately identify and address conflicts of interest could adversely affect GSI's businesses. • GSI's businesses, profitability and liquidity may be adversely affected by deterioration in the credit quality of, or defaults by, third parties who owe GSI money, securities or other assets or whose securities or obligations it holds. • Concentration of risk increases the potential for significant losses in GSI's market-making, underwriting, investing and lending activities. • The financial services industry is both highly competitive and interrelated. • GSI faces enhanced risks as new business initiatives leads it to transact with a broader array of clients and counterparties and exposes it to new asset classes and new markets. • Derivative transactions and delayed settlements may expose GSI to unexpected risk and potential losses. • GSI's businesses may be adversely affected if it is unable to hire and retain qualified employees. • GSI's businesses and those of its clients are subject to extensive and pervasive regulation around the world. • GSI may be adversely affected by increased governmental and regulatory scrutiny or negative publicity. • A failure in the GSI's operational systems or infrastructure, or those of third parties, could impair GSI's liquidity, disrupt its businesses, result in the disclosure of confidential information, damage its reputation and cause losses. • Substantial legal liability or significant regulatory action against GSI could have material adverse financial effects or cause significant reputational harm, which in turn could seriously harm GSI's business prospects. • The growth of electronic trading and the introduction of new trading technology may adversely affect GSI's business and may increase
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		<p>competition.</p> <ul style="list-style-type: none"> • GSI's commodities activities, particularly its power generation interests and physical commodities activities, subject GSI to extensive regulation, potential catastrophic events and environmental, reputational and other risks that may expose it to significant liabilities and costs. • In conducting its businesses around the world, GSI is subject to political, economic, legal, operational and other risks that are inherent in operating in many countries. • GSI may incur losses as a result of unforeseen or catastrophic events, including the emergence of a pandemic, terrorist attacks, extreme weather events or other natural disasters.
D.6	<p>Key risks that are specific to the Securities:</p>	<ul style="list-style-type: none"> • You could lose some or all of your investment in the Securities where: <ul style="list-style-type: none"> ○ We (as Issuer) fail or are otherwise unable to meet our payment obligations; ○ You do not hold your Securities to maturity and the secondary sale price you receive is less than the original purchase price; or ○ Your Securities are redeemed early due to an unexpected event and the amount you receive is less than the original purchase price. • The estimated value of your Securities (as determined by reference to pricing models used by us) at the time the terms and conditions of your Securities are set on the trade date, will be less than the original issue price of your Securities. • Your Securities may not have an active trading market, and you may be unable to dispose of them. • We give no assurance that application for listing and admission to trading will be granted (or, if granted, will be granted by the issue date) or that an active trading market in the Securities will develop. We may discontinue any such listing at any time. • The return on the Securities (whether at maturity or otherwise) will be based on the average of the applicable values of the underlying asset(s). If the value of an underlying asset(s) dramatically surged on a number of averaging dates, the amount payable may be significantly less than it would have been had the amount payable been linked only to the value of that underlying asset(s) on one single date. <p>Risks associated with Securities linked to underlying asset(s):</p> <ul style="list-style-type: none"> • Purchasers of Securities linked to one or more underlying asset(s) are exposed to the performance of such underlying asset(s), which may be subject to unpredictable change over time. • Past performance of an underlying asset is not indicative of future performance. • You will not have any rights of ownership in the underlying asset(s), and our obligations under the Securities to you are not secured by any assets. • Following a disruption event, the valuation of the underlying asset(s) may be postponed and/or valued by us (as Calculation Agent) in our discretion. • Following the occurrence of certain extraordinary events in relation to the

		<p>underlying asset(s), the terms and conditions of your Securities may be adjusted or the Securities may be redeemed early at the non-scheduled early repayment amount. Such amount may be less than your initial investment and you could lose some or all of your investment.</p> <ul style="list-style-type: none"> • The performance of indices is dependent upon many unpredictable factors, including in relation to its underlying components. • You may receive a lower return on the Securities than you would have received from investing in the components of the index directly because the index level may reflect the prices of such index components without including the value of dividends paid on those components. • The sponsor of an index may take any actions in respect of the index without regard to your interests as holders of the Securities, and any of these actions could negatively affect the value of and return on the Securities. • Your Securities may be adjusted or redeemed prior to maturity due to a change in law. Any such adjustment may have a negative effect on the value of and return on your Securities; the amount you receive following an early redemption may be less than your initial investment and you could lose some or all of your investment. • The Issuer of your Securities may be substituted with another company. • We may amend the terms and conditions of your Securities in certain circumstances without your consent.
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SECTION E – THE OFFER

E.2b	Reasons for the offer and use of proceeds	The net proceeds of the offer will be used in the general business of the Issuer.
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E.3	Terms and conditions of the offer	<p>An offer of the Notes will be made by the Authorised Offeror(s) (as at the date hereof, being Barclays Bank PLC, French Branch and Barclays Patrimoine) other than pursuant to Article 3(2) of the Prospectus Directive in the Republic of France ("Public Offer Jurisdiction") during the period commencing on (and including) March 18, 2016 ending on (and including) June 17, 2016.</p> <p>In respect of: (i) any day falling in each period commencing on, and including, the date specified in the column entitled "Start Date" and ending on, but excluding, the date specified in the column entitled "End Date", in each case appearing in the table below, the Offer Price in respect of such day will be the price specified in the row corresponding to such period in the column entitled "Offer Price (expressed as percentage of the Aggregate Nominal Amount)", and (ii) June 17, 2016, the Offer Price will be 100 per cent. (100%) of the Aggregate Nominal Amount.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Start Date</th> <th style="text-align: center;">End Date</th> <th style="text-align: center;">Offer Price (expressed as percentage of the Aggregate Nominal Amount)</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">March 18, 2016</td> <td style="text-align: center;">March 29, 2016</td> <td style="text-align: center;">99.92 per cent. (99.92%)</td> </tr> <tr> <td style="text-align: center;">March 29, 2016</td> <td style="text-align: center;">April 1, 2016</td> <td style="text-align: center;">99.93 per cent. (99.93%)</td> </tr> <tr> <td style="text-align: center;">April 1, 2016</td> <td style="text-align: center;">April 8, 2016</td> <td style="text-align: center;">99.94 per cent. (99.94%)</td> </tr> <tr> <td style="text-align: center;">April 8, 2016</td> <td style="text-align: center;">April 15, 2016</td> <td style="text-align: center;">99.94 per cent. (99.94%)</td> </tr> </tbody> </table>	Start Date	End Date	Offer Price (expressed as percentage of the Aggregate Nominal Amount)	March 18, 2016	March 29, 2016	99.92 per cent. (99.92%)	March 29, 2016	April 1, 2016	99.93 per cent. (99.93%)	April 1, 2016	April 8, 2016	99.94 per cent. (99.94%)	April 8, 2016	April 15, 2016	99.94 per cent. (99.94%)
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		<table border="1"> <tbody> <tr> <td>April 15, 2016</td> <td>April 22, 2016</td> <td>99.95 per cent. (99.95%)</td> </tr> <tr> <td>April 22, 2016</td> <td>April 29, 2016</td> <td>99.95 per cent. (99.95%)</td> </tr> <tr> <td>April 29, 2016</td> <td>May 6, 2016</td> <td>99.96 per cent. (99.96%)</td> </tr> <tr> <td>May 6, 2016</td> <td>May 13, 2016</td> <td>99.97 per cent. (99.97%)</td> </tr> <tr> <td>May 13, 2016</td> <td>May 20, 2016</td> <td>99.97 per cent. (99.97%)</td> </tr> <tr> <td>May 20, 2016</td> <td>May 27, 2016</td> <td>99.98 per cent. (99.98%)</td> </tr> <tr> <td>May 27, 2016</td> <td>June 3, 2016</td> <td>99.98 per cent. (99.98%)</td> </tr> <tr> <td>June 3, 2016</td> <td>June 10, 2016</td> <td>99.99 per cent. (99.99%)</td> </tr> <tr> <td>June 10, 2016</td> <td>June 17, 2016</td> <td>99.99 per cent. (99.99%)</td> </tr> </tbody> </table> <p>The offer of the Notes for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Securities being issued. The offer period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be set out in one or more notices which will be available on the Luxembourg Stock Exchange website (www.bourse.lu). The offer of the Securities may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.</p>	April 15, 2016	April 22, 2016	99.95 per cent. (99.95%)	April 22, 2016	April 29, 2016	99.95 per cent. (99.95%)	April 29, 2016	May 6, 2016	99.96 per cent. (99.96%)	May 6, 2016	May 13, 2016	99.97 per cent. (99.97%)	May 13, 2016	May 20, 2016	99.97 per cent. (99.97%)	May 20, 2016	May 27, 2016	99.98 per cent. (99.98%)	May 27, 2016	June 3, 2016	99.98 per cent. (99.98%)	June 3, 2016	June 10, 2016	99.99 per cent. (99.99%)	June 10, 2016	June 17, 2016	99.99 per cent. (99.99%)
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E.4	Interests material to the issue/offer	So far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the offer, including conflicting interests.																											
E.7	Estimated expenses	The Issue Price of 99.92 per cent. (99.92%) of the Aggregate Nominal Amount includes a selling commission of up to 2.80 per cent. (2.80%) of the Issue Price which will be paid by the Issuer at the end of the Offer Period.																											